Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	International Graphite Limited
ABN	56 624 579 326

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Matthew O'Kane
Date of last notice	20 March 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(1) Indirect – Ming Jung Cha (2) Direct
Nature of indirect interest (including registered holder)	(1) Spouse & Beneficiary (2) N/A
Date of change	4 December 2023
No. of securities held prior to change	(1.2) 480,000 - UNLISTED OPT @ $0.30 EXP 01/04/2027 ESC 24M (1.3) 720,000 - UNLISTED OPT @ $0.40 EXP 01/04/2027 ESC 24M (1.7) 1,200,000 - CLASS F INCENTIVE PERFORMANCE RIGHTS (2.1) 30,000 FULLY PAID ORDINARY SHARES
Class	(1.1) FULLY PAID ORDINARY SHARES (1.2) UNLISTED OPT @ $0.30 EXP 01/04/2027 ESC 24M (1.3) UNLISTED OPT @ $0.40 EXP 01/04/2027 ESC 24M (1.4) CLASS A INCENTIVE PERFORMANCE RIGHTS (1.5) CLASS C INCENTIVE

+ See chapter 19 for defined terms.

For personal use only

	PERFORMANCE RIGHTS (1.6) CLASS D INCENTIVE PERFORMANCE RIGHTS (1.7) CLASS F INCENTIVE PERFORMANCE RIGHTS (2.1) FULLY PAID ORDINARY SHARES
Number acquired	500,000 (1.5) CLASS A INCENTIVE PERFORMANCE RIGHTS 500,000 (1.6) CLASS C INCENTIVE PERFORMANCE RIGHTS 500,000 (1.7) CLASS D INCENTIVE PERFORMANCE RIGHTS
Number disposed	NIL
Value/Consideration	NIL
No. of securities held after change	(1.2) 480,000 - UNLISTED OPT @ $0.30 EXP 01/04/2027 ESC 24M (1.3) 720,000 - UNLISTED OPT @ $0.40 EXP 01/04/2027 ESC 24M (1.4) 500,000 CLASS A INCENTIVE PERFORMANCE RIGHTS (1.5) 500,000 CLASS C INCENTIVE PERFORMANCE RIGHTS (1.6) 500,000 CLASS D INCENTIVE PERFORMANCE RIGHTS (1.7) 1,200,000 - CLASS F INCENTIVE PERFORMANCE RIGHTS (2.1) 30,000 FULLY PAID ORDINARY SHARES
Nature of change	ISSUED UNDER THE EMPLOYEE SECURITIES INCENTIVE PLAN AND PURSUANT TO SHAREHOLDER RESOLUTION AT THE AGM ON THE 24/11/2023

For personal use only

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - +Closed period

Were the interests in the securities or +contracts detailed above traded during a +closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

For personal use only