

ASX Delisting & Primary Markets Update

Splitit Payments Limited (“Splitit” or the “Company”) (ASX:SPT) wishes to provide shareholders with an update regarding its upcoming ASX delisting, including important information regarding future company communication and the ability to trade post delisting.

The information provided below is unchanged from the announcement dated 29 November 2023, however given the proximity to the delisting date, the Company wishes to reiterate all key dates and further encourage shareholders to sign up to the Automic Investor portal to ensure a valid email address is provided for future communications.

Delisting date

- As noted in the ASX announcement dated 13 November 2023, Splitit will cease trading on the ASX after the close of trading on Friday 8 December 2023, and intends to delist on Wednesday 13 December 2023

Shareholder communication post delisting

- Post delisting, all shareholder communications will be facilitated via email. This will include share registry communications, information relating to future trading via Primary Markets (see below), and other shareholder updates.
- As such, **all shareholders are strongly encouraged to sign up to the Investor portal, and ensure that a valid email address is provided.** The portal is hosted by the Company share registry, Automic, and can be found at:

<https://investor.automic.com.au/#/home>

PrimaryMarkets - private share trading

- Post delisting, Splitit has appointed PrimaryMarkets to facilitate the off-market purchase and sale of Splitit shares.
- PrimaryMarkets operates a Platform for private securities, allowing investors to trade shares in companies that are privately held. The Platform aims to provide liquidity to shareholders in private companies by facilitating the buying and selling of shares.



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- As a standard practice PrimaryMarkets will assess fees for trading Splitit shares on its Platform. Please register at PrimaryMarkets¹ for additional details on trading fees.
- Other details regarding the use of the PrimaryMarkets Platform will be communicated to shareholders shortly after delisting. As such, it is important for shareholders to ensure contact details have been updated on Automic, as per above.

The announcement has been approved and authorised to be given to ASX by Dawn Robertson, Chairman of the Board of Splitit.

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¹ www.primarymarkets.com

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