

To	Company Announcements Office	Facsimile	1300 135 638
Company	ASX Limited	Date	7 December 2023
From	Helen Hardy	Pages	2
Subject	<b>Termination of Scheme Implementation Deed</b>		

Please find attached a release on the above subject.

Authorised for lodgement by:



Helen Hardy  
Company Secretary  
02 8345 5000



## ASX/Media Release

7 December 2023

### Termination of Scheme Implementation Deed

Origin Energy Limited (Origin) refers to its announcement on 4 December 2023 advising the Scheme Meeting results for the proposed acquisition of Origin involving a Brookfield-led consortium of investors (Brookfield) and EIG, by way of a Scheme of Arrangement (Scheme).

As the Scheme was not approved by the requisite majorities of shareholders at the Scheme Meeting, the shareholder approval condition precedent in the Scheme Implementation Deed dated 27 March 2023 will not be satisfied. Origin therefore advises that it has today terminated the Scheme Implementation Deed in accordance with its terms.

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