Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**BCI Minerals Limited**
ABN	**21 120 646 924**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	**Brian O'Donnell**
Date of last notice	2 March 2022

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Rockstone Enterprises Pty Ltd <O'Donnell SuperA/C>[1] [1]Mr O'Donnell is a director & shareholder of trustee and beneficiary of the account
Date of change	19 December 2023
No. of securities held prior to change	1,156,254 Fully Paid Ordinary Shares[1] 295,313 Performance Rights –2020[1] [1] Held by Rockstone Enterprises Pty Ltd <O'Donnell SuperA/C>. Mr O'Donnell is a director & shareholder of trustee and beneficiary of the account
Class	Fully Paid Ordinary Shares Performance Rights - 2020
Number acquired	112,219 Fully Paid Ordinary Shares
Number disposed	112,219 Performance Rights – 2020 converted to Fully Paid Ordinary Shares 183,094 Performance Rights – 2020 lapsed

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil cash consideration. Estimated valuation of $ $0.129 per Performance Right based on the methodology as set out in the Notice of Annual General meeting released to ASX on 23 October 2020.
No. of securities held after change	1,268,473 Fully Paid Ordinary Shares[1] [1] Held by Rockstone Enterprises Pty Ltd <O'Donnell SuperA/C>. Mr O'Donnell is a director & shareholder of trustee and beneficiary of the account
Nature of change Example: on-market trade, off-market trade, exercise of options,issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of 112,219 Performance Rights – 2020 to 112,219 Fully Paid Ordinary Shares Lapse of 183,094 Performance Rights – 2020 that did not meet vesting criteria, as notified to ASX on 1 August 2022.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A

+ See chapter 19 for defined terms.

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If prior written clearance was provided, on what date was this provided?	N/A

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