

RESULTS OF SUBSEQUENT DIRECT TENDER OFFER

Berlin, Sydney, 21 December 2023: Marley Spoon SE (“**Marley Spoon**” or the “**Company**” ASX: MMM), a leading global subscription-based meal kit provider, advises that the Tender Offer (as announced on 6 November 2023) from Marley Spoon Group SE (listed on the Frankfurt Stock Exchange and trading under ticker MS1.DE) (“**MSG**”) has closed on 19 December 2023.

Marley Spoon has been advised that MSG received acceptances under the Tender Offer from 400 CDI Holders with respect to a total amount of 76,621,889 CDIs, representing approximately 65% of the CDIs on issue as at the Tender Offer record date, and approximately 10.42% of the total issued capital of Marley Spoon. MSG's acquisition of these CDIs will increase its holding in Marley Spoon to approximately 95% on completion of the Tender Offer. MSG intends to transmute all CDIs it acquires under the Tender Offer to shares in Marley Spoon, which will result in a further reduction in the number of Marley Spoon CDIs quoted on the ASX.

All Marley Spoon CDI holders that have validly accepted the Tender Offer shall receive their corresponding MSG shares in due course. MSG, together with its advisers and service providers, is diligently processing all the acceptances received as well as the corresponding Securities Delivery Instructions required to deliver the MSG shares. MSG aims to deliver the MSG shares by mid-January 2024. CDI holders may be contacted separately, if there is an issue regarding their Securities Delivery Instruction forms.

As previously announced, it remains MSG's intention to delist Marley Spoon from the ASX in 2024.

This announcement has been authorised for release to ASX by the Company Secretary of Marley Spoon.

END

About Marley Spoon

Marley Spoon (MMM:ASX, GICS: Consumer Staples Distribution & Retail) is a global direct-to consumer brand company that is solving everyday recurring problems in delightful and sustainable ways. Founded in 2014, Marley Spoon currently operates in three primary regions: Australia, United States and Europe (Austria, Belgium, Germany, and the Netherlands).

With Marley Spoon's meal-kits, you decide what to eat, when to eat, and leave behind the hassle of grocery shopping. To help make weeknights easier and dinners more delicious, our meal kits contain step-by-step recipes and pre-portioned seasonal ingredients to cook better, healthy meals for your loved ones.

As consumer behaviour moves towards valuing the convenience aspect of online ordering, Marley Spoon's global mission through its various brands, such as Marley Spoon, Martha Stewart & Marley Spoon, Dinnerly, and Chefgood, is to help millions of people enjoy easier, smarter and more sustainable lives.

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