

**Form 605**  
Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme Healius Limited (Healius)

ACN/ARSN 064 530 516

### 1. Details of substantial holder (1)

Name Australian Clinical Labs Limited (ACN 645 711 128) (ACL) and each of the entities in Annexure A (ACL Group Entities)  
ACN/ARSN (if applicable) See above and in Annexure A (as applicable)

The holder ceased to be a substantial holder on 22 / 12 / 2023  
The previous notice was given to the company on 20 / 03 / 2023  
The previous notice was dated 20 / 03 / 2023

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4)   | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 22/12/2023     | ACL and each of the ACL Group Entities | Ceasing to have a relevant interest in any ordinary shares on issue in Healius ( <b>Healius Shares</b> ) as a result of the withdrawal of ACL's off-market takeover bid for Healius Shares, as announced to the ASX on 22 December 2023. | N/A   | 2,318,243 Healius Shares                    | 2,318,243               |

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |

### 4. Addresses

The addresses of persons named in this form are as follows:

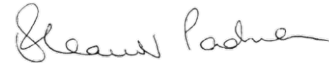
| Name                  | Address                                    |
|-----------------------|--|
| ACL                   | 1868-1892 Dandenong Road, Clayton VIC 3168 |
| Each ACL Group Entity | See Annexure A                             |

**Signature**

print name Eleanor Padman

capacity Company Secretary

sign here



date 22 / 12 / 2023

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# ANNEXURE A

## ACL GROUP ENTITIES

THIS IS ANNEXURE 'A' OF 1 PAGE REFERRED TO IN THE ASIC FORM 603 – NOTICE OF INITIAL SUBSTANTIAL HOLDER SIGNED BY ME AND DATED 22 DECEMBER 2023.

TO COMPANY NAME: HEALIUS LIMITED  
ACN/ARSN: 064 530 516

SIGNATURE OF ELEANOR PADMAN

POSITION: COMPANY SECRETARY

DATE: 22 DECEMBER 2023

| NAME AND ACN/ARSN (IF APPLICABLE)                                   | ADDRESS  |
|---|--|
| ACL MIDCO PTY LTD (ACN 645 712 732)                                 | 1868-1892 DANDENONG ROAD, CLAYTON VIC 3168   |
| ACL FINCO PTY LTD (ACN 645 713 373)                                 | 1868-1892 DANDENONG ROAD, CLAYTON VIC 3168   |
| CLINICAL LABORATORIES PTY LTD (ACN 006 823 089)                     | 1868-1892 DANDENONG ROAD, CLAYTON VIC 3168   |
| CLINICAL LABORATORIES (WA) PTY LTD (ACN 612 976 691)                | 1868-1892 DANDENONG ROAD, CLAYTON VIC 3168   |
| PERTH MEDICAL LABORATORIES PTY LTD (ACN 121 517 459)                | 1868-1892 DANDENONG ROAD, CLAYTON VIC 3168   |
| ACL EMPLOYEE SHARE TRUSCO PTY LTD (ACN 654 895 959)                 | 1868-1892 DANDENONG ROAD, CLAYTON VIC 3168   |
| MALVERN PATHOLOGY LABORATORIES SDN BHD.                             | LEVEL C, MENARA AXIS, NO.2, JALAN 51A/223, 46100 PETALING JAYA, SELANGOR, MALAYSIA |
| SOUTHERN SUN CLINICS PTY LTD (ACN 601 434 511)                      | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SUNDOCTORS KALOWEN PTY LTD (ACN 629 853 336)                        | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SOUTHERN SUN PRACTICES PTY LTD (ACN 601 938 925)                    | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SUNDOCTORS NOVOCASTRIAN PTY LTD (ACN 627 342 429)                   | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SUNDOCTORS TAREE PTY LTD (ACN 629 205 821)                          | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| DERMAPATH AI PTY LTD (ACN 627 477 829)                              | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SUNDOCTORS COFFS HARBOUR (SOUTHERN CROSS) PTY LTD (ACN 625 040 655) | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SOUTHERN SUN PATHOLOGY (HELIX) PTY LTD (ACN 641 502 089)            | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SUNDOCTORS POTTSVILLE PTY LTD (ACN 642 524 454)                     | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SOUTHERN SUN HEALTHCARE PTY LTD (ACN 132 820 958)                   | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SUNDOCTORS BYRON BAY PTY LTD (ACN 642 421 967)                      | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SUNDOCTORS NELSON BAY PTY LTD (ACN 641 501 993)                     | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SUNDOCTORS BURLEIGH HEADS PTY LTD (ACN 639 584 179)                 | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| WSCC HEALTHCARE PTY LTD (ACN 161 984 738)                           | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SOUTHERN SUN PATHOLOGY PTY LTD (ACN 131 558 971)                    | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| ORANGE SKIN CANCER CLINIC PTY LTD (ACN 108 827 578)                 | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| SKIN CANCER CLINIC PARAMATTA PTY LTD (ACN 128 760 789)              | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| RYDE SKIN CANCER CLINIC PTY LTD (ACN 106 094 599)                   | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| AUSSIE SKIN CANCER CLINICS PTY LTD (ACN 099 323 770)                | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| BOLTON STREET CANCER CLINIC PTY LTD (ACN 151 590 368)               | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| WOLLONGONG SCC PTY LTD (ACN 152 743 336)                            | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |
| GOSFORD SCC PTY LTD (ACN 151 887 580)                               | SUITE 18, 7 SEFTON ROAD, THORNLEIGH NSW 2120                                       |