



Announcement Summary

Entity name

ST GEORGE MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 25, 2024

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SGQ	ORDINARY FULLY PAID	4,411,765	25/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ST GEORGE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

139308973

### 1.3 ASX issuer code

SGQ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jan-2024 09:23	New - Proposed issue of securities - SGQ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SGQ : ORDINARY FULLY PAID

Issue date

25/1/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	264	0.00 %
1,001 - 5,000	330	0.13 %
5,001 - 10,000	546	0.46 %
10,001 - 100,000	1,951	8.31 %
100,001 and over	1,068	91.10 %



## Issue details

### Number of +securities to be quoted

4,411,765

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

For consideration payable for the acquisition of E15/1687

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.033999

### Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
SGQ : ORDINARY FULLY PAID	988,540,432
SGQO : OPTION EXPIRING 13-DEC-2025	39,188,238

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,000,000
SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL	24,500,000
SGQAB : OPTION EXPIRING 17-NOV-2026 EX \$0.06	39,224,209