

25 January 2024

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

ST GEORGE MINING LIMITED – NOTICE UNDER SECTION 708A (5)(e) OF THE CORPORATIONS ACT

On 25 January 2024, St George Mining Limited (the **Company**) issued 4,411,765 fully paid ordinary shares (**Shares**) at an issue price of \$0.0339 per Share for consideration for the acquisition of E15/1687, announced on 17 January 2024.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The Company notes that exploration programmes at the Mt Alexander Project, Destiny Project (previous name, Woolgangie Project) and Myuna Rocks Project were recently completed with results pending. Once received, the results will be analysed, collated and released in accordance with the Company's continuous disclosure obligations.

Yours sincerely

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED