Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	WA1 Resources Ltd
ACN/ARSN	646 878 631

1. Details of substantial holder (1)

Name	Tali Resources Pty Ltd ('Tali') and the Parties set out in Annexure A
ACN/ARSN (if applicable)	624 284 706

There was a change in the interests of the substantial holder on	25/01/2024
The previous notice was given to the company on	22/05/2023
The previous notice was dated	19/05/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (Shares)	8,875,000	16.61%	8,875,000	14.47%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure A					

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
As per Annexure A	

Signature

print name Mark Savich capacity For and on behalf of the parties listed in Annexure A

sign here [signature] date 26/1/2024

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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ANNEXURE A

This is Annexure A of 2 pages referred to in the Form 604 (Notice of change of interests of substantial holder) for Tali Resources Pty Ltd (ACN 624 284 706) ('Tali') and others as detailed in this Annexure A.

3. Changes of Relevant Interests

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration	Class and Number of Securities Affected / Votes Affected
25/01/2024	Tali, GHPT, Agrimin Limited ('Agrimin') and Mark Savich	Dilution due to placements	N/A	8,875,000 Ordinary Shares / Votes

4. Present Relevant Interests

Holder of Relevant Interest	Registered Holder of Securities	Person Entitled to be Registered Holder	Nature of Relevant Interest	Class and Number of Securities
Tali	Tali	Tali	Direct – s608(1)(a) Corporations Act	8,525,000 Ordinary Shares
Agrimin	Tali	Tali	Indirect – s608(3)(a) – deemed relevant interest as Agrimin has a voting power of above 20% in Tali	8,525,000 Ordinary Shares
GHPT	Tali	Tali	Indirect – s608(3)(a) – deemed relevant interest as GHPT has a voting power of above 20% in Tali	8,525,000 Ordinary Shares
	GHPT	GHPT	Direct – s608(1)(a) Corporations Act	350,000 Ordinary Shares
Mark Savich	Tali	Tali	Indirect – s608(1)(b) and (c) Mark Savich is a director of Tali and controlling shareholder of GHPT	8,525,000 Ordinary Shares
	GHPT	GHPT	Indirect – s608(3)(b) Mark Savich is controlling shareholder of GHPT	350,000 Ordinary Shares

6. Addresses

Name	Address
Tali	55 Carrington Street, Nedlands WA 6009
Agrimin	2C Loch Street, Nedlands WA 6009
GHPT	PO Box 2275, Yokine South WA 6060
Mark Savich	PO Box 2275, Yokine South WA 6060

Dated: 26/1/2024

Mark Savich
Director of Tali and for an on behalf of the other parties above