Announcement Summary

Entity name

LARAMIDE RESOURCES LTD

Date of this announcement

Saturday January 27, 2024

The +securities the subject of this notification are:

☑ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LAMAV	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,820,000	22/01/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

LARAMIDE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

154146755

1.3 ASX issuer code

LAM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/1/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ Other

Please specify

Stock Options issued under TSX-approved Stock Option Plan; not being immediately quoted on the ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
☑ has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

LAMAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

22/1/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

5,100,000 Unlisted Options at C$0.80 per options expiring June 1, 2026

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

7,820,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

N/A

Purpose of the issue

Other

Additional Details

Purpose is incentive to encourage Common Share ownership by applicable persons under Plan.

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LAM : CHESS DEPOSITARY INTERESTS 1:1	21,297,152

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAMAU : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,949,935
LAMAB : COMMON SHARES	221,770,864
LAMAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,025,000
LAMAX : CONVERTIBLE LOAN	10,236,925

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13

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