Announcement Summary

Entity name

HOT CHILI LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday February 01, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
HCHAT	WARRANTS EXPIRING 28-JAN-2024 EX CAD 2.50	10,900,000	Expiry of option or other convertible security without exercise or conversion	28/01/2024

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

HOT CHILI LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

91130955725

1.3 ASX issuer code

HCH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/2/2024

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

HCHAT : WARRANTS EXPIRING 28-JAN-2024 EX CAD 2.50

Unquoted +equity securities that have ceased

Number of securities that have ceased

10,900,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

28/1/2024

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCH : ORDINARY FULLY PAID	119,445,206

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCHAW : SERVICE RIGHTS	3,161,864
HCHAJ : PERFORMANCE RIGHTS	2,834,864
HCHAT : WARRANTS EXPIRING 28-JAN-2024 EX CAD 2.50	0
HCHAR : OPTION EXPIRING 30-SEP-2024 EX $2.25	1,850,001
HCHAV : OPTION EXPIRING 28-JAN-2025 EX CAD 1.85	1,259,789

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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