ASX Announcement
1 February 2024

Director Share Sale

Pantoro Limited (**Pantoro**) (**ASX:PNR**) advises that Independent Non-Executive Director Colin McIntyre has disposed of 8,890,000 ordinary shares in Pantoro.

The reason for the sale was to pay taxation liabilities which were accrued as a result of a share issue which occurred in conjunction with the Pantoro merger with Tulla Resources Plc (**Tulla**). Under Mr McIntyre's contract with Tulla, he was entitled to a placement of shares in Tulla Resources upon the merger transaction completing, and those shares were treated as income under current taxation law.

An Appendix 3Y is enclosed.

Enquiries

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Pantoro Limited
ABN 30 003 207 467

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Colin McIntyre
Date of last notice	23 November 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	30 January 2024 – 1 February 2024
No. of securities held prior to change	9,890,000 – ordinary fully paid shares.
Class	Ordinary fully paid shares.
Number acquired	Nil
Number disposed	8,890,000 – ordinary fully paid shares.
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$349,970.00

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No. of securities held after change	1,000,000 – ordinary fully paid shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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