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ASX RELEASE

Resimac Group HY24 Investor Call

Resimac Group Ltd (ASX: RMC, "Resimac") will announce its financial results for the half year ended 31 December 2023 on Tuesday 27 February 2024.

Chief Executive Officer Scott McWilliam will host a conference call for investors and analysts at 11am (Sydney time).

Participants can register for the call using this link: <https://s1.c-conf.com/diamondpass/10036850-7ensv4.html>

-ENDS-

Peter Fitzpatrick

Company Secretary

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About Resimac Group (as at 29 August 2023):

Resimac Group Ltd ("Resimac Group") is a leading non-bank lender and multi-channel distribution business. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products in Australia and New Zealand. With over 300 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 55,000 customers with a portfolio of home loans on balance sheet of over \$13 billion, an asset finance portfolio over \$600 million, and total assets under management of over \$14 billion.

Resimac Group has issued over \$45 billion of mortgage-backed securities in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short-term funding in addition to a global securitisation program to fund its assets longer term.

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