



ASX Release  
8 February 2024

**Whispir Limited**  
(ASX : WSP)

## Execution of Loan Facility Agreement

Further to the announcement dated 31 January 2024, Whispir Limited (ASX:WSP, **Whispir** or **the Company**) is pleased to advise that it has executed a Loan Facility Agreement (**Loan Facility**) for \$5 million with Soprano Design Pty Limited (**Soprano Design**) for a period of 6 months.

The funds made available under the Loan Facility will be used to fund transaction costs and for continuing operations.

Key terms associated with the \$5 million Loan Facility include:

- 6 months repayment term commencing on the first funding date;
- 12% per annum interest rate; and
- Net proceeds from any equity financing undertaken by Whispir is required to be applied towards the repayment of the loan.

The Loan Facility is subject to standard events of default including failure to repay, appointment of an administrator or insolvency.

Soprano Design Technology (Australia) Pty Ltd (**Soprano DTA**) had a relevant interest in 87.53% of the Whispir shares as of 5 February 2024. If the takeover bid by Soprano DTA closes with Soprano DTA not acquiring a relevant interest in at least 90% of the Whispir shares and being entitled to compulsorily acquire the outstanding Whispir shares, Whispir intends to undertake a capital raising via a rights issue to repay the Soprano Loan and to assist Whispir to execute on its growth plans.

-ENDS-

This announcement has been authorised for release by the Board.

**For further information, please contact:**

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### About Whispir

Whispir is a global communications intelligence company that supplies a no code, Communications-as-a-Service (“CaaS”) platform that enables seamless omnichannel interactions between organisations, their systems and people to solve common challenges in terms of compliance, deliverability and engagement across more than 60 countries.

Whispir operates across three key regions of ANZ, Asia and North America. More information [www.whispir.com](http://www.whispir.com)