



HERBERT
SMITH
FREEHILLS

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

14 February 2024
Matter 82756772

Dear Sir/Madam

**Takeover bid by Soprano Design Technology (Australia) Pty Ltd for
Whispir Limited - notice of variation (extension of Offer Period)**

As you are aware, we act for Soprano Design Technology (Australia) Pty Ltd ACN 672 092 241 (**Soprano DTA**), a wholly owned subsidiary of Soprano Design Pty Ltd ACN 066 450 397, in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (the **Corporations Act**) for all of the fully paid ordinary shares in Whispir Limited ACN 097 654 656 (**Whispir**).

We enclose a copy of a notice of variation which extends the Offer Period under Soprano DTA's takeover bid. The Offer Period will now close at 7.00pm (Sydney time) on 28 February 2024 (unless further extended or withdrawn).

Yours faithfully

Andrew Rich
Partner
Herbert Smith Freehills

+61 2 9225 5707
+61 407 538 761
andrew.rich@hsf.com

Mia Beagley
Senior Associate
Herbert Smith Freehills

+61 2 9322 4365
+61 435 783 784
mia.beagley@hsf.com

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This is a notice of variation to an off-market bid under section 650D(1) of the *Corporations Act 2001* (Cth) given by Soprano Design Technology (Australia) Pty Ltd ACN 672 092 241 (**Soprano DTA**) in relation to its off-market takeover bid for all the ordinary shares (**Shares**) in Whispir Limited ACN 097 654 656 (**Whispir**) (**Offer**).

This notice varies the Offer by extending the closing date of the Offer to 7.00pm (Sydney Time) 28 February 2024 (unless further extended or withdrawn).

Details on how to accept the Offer online are set out in the Whispir [ASX announcement dated 5 February 2024](#).

For further details on how to accept the Offer, see section 9 of the [bidder's statement dated 6 November 2023](#), which is available on the [ASX website](#).

All announcements in relation to the Offer are available on the [ASX website](#).

Soprano Design Technology (Australia) Pty Ltd ACN 672 092 241

Notice of variation of Offer – extension of Offer Period

To: Australian Securities and Investments Commission (**ASIC**)

ASX Limited

Whispir Limited (ASX: WSP)

Each Whispir shareholder and other person referred to in s650D(1)(c) and s650D(2) of the *Corporations Act 2001* (Cth) (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*) (**Corporations Act**)

This notice is given by Soprano Design Technology (Australia) Pty Ltd ACN 672 092 241 (**Soprano DTA**) in relation to its off-market takeover bid for all of the ordinary shares in Whispir Limited ACN 097 654 656 contained in its bidder's statement dated 6 November 2023, as supplemented by the first supplementary bidder's statement dated 21 November 2023, the second supplementary bidder's statement dated 12 December 2023, the third supplementary bidder's statement dated 19 December 2023, the fourth supplementary bidder's statement dated 20 December 2023, the fifth supplementary bidder's statement dated 27 December 2023, the sixth supplementary bidder's statement dated 8 January 2024, the seventh supplementary bidder's statement dated 9 January 2024 and the eighth supplementary bidder's statement dated 10 January 2024 (together the **Bidder's Statement**) (the **Offer**). Capitalised words referred to in this notice have the meaning given to them in the Bidder's Statement unless the context requires otherwise.

Extension of Offer Period

Soprano DTA hereby gives notice under section 650D(1) of the Corporations Act that pursuant to section 650C(1) of the Corporations Act:

- (a) the Offer is varied by extending the period during which the Offer will remain open for acceptance until 7.00pm (Sydney time) on 28 February 2024; and
- (b) all references in the Bidder's Statement and Acceptance Form to "14 February 2024" or "Wednesday, 14 February 2024" are replaced with "28 February 2024" and "Wednesday, 28 February 2024" respectively.

A copy of this notice was lodged with ASIC on 14 February 2024. ASIC takes no responsibility for the contents of this notice.

date 14 February 2024

Signed for and on behalf of
Soprano DTA

by

sign here ▶ *Richard Favero*

Richard Favero
Sole Director

How to ACCEPT the Offer

To accept the Offer online, login in to <https://investor.automic.com.au/#/home> and follow the instructions below:

1. click "Register" then select "Whispir Limited Takeover Offer" from the dropdown list in the Issuer Name Field
2. enter your Holder Identification Number / Holder Reference. This is shown on the top of your Acceptance Form
3. enter your postcode OR country of residence (only if outside Australia)
4. tick the box "I'm not a robot" and then select "Next"
5. complete the prompts to set up your username and password details
6. once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts

For further details on how to ACCEPT the Offer, see section 9 of the [bidder's statement dated 6 November 2023](#), which is available on the [ASX website](#).

If you have any questions in relation to the Offer, please call the Soprano Offer Information Line on 1300 441 608 (for calls made within Australia) or +61 2 8072 1406 (for calls made outside Australia) between 8.30am and 5.00pm (Sydney time), Monday to Friday (excluding public holidays).

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