

23 February 2024

ASX Market Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street, Sydney NSW 2000

Dear Sir/Madam,

**Re: Notice of Initial substantial holder – KKR CREDIT INCOME FUND (ASX:KKC)**

Please find attached a HUB24 Limited (**HUB**) Form 603 Notice of Initial Substantial Share Holder.

Yours sincerely,



Andrew Brown  
Company Secretary  
HUB24 Limited

For personal use only

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme KKR Credit Income Fund (KKC)

ACN/ARSN/ABN ABN 42146164454

### 1. Details of substantial holder (1)

Name HUB24 Limited ABN 87 124 891 685 (**HUB**)  
Investment Administration Services Pty Ltd ABN 86 109 199 108 (**IAS**)  
Xplore Wealth Limited ABN 34 128 316 441 (**Xplore**)

ACN/ARSN (if applicable) HUB24 Limited ACN 124 891 685

The holder became a substantial holder on 20 February 2024  
(HUB became aware of the change on 22 February 2024)

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities                   | Person's votes (5)                     | Voting power (6)                  |
|-------------------------|--|--|-----------------------------------|
| Ordinary Units          | 16,128,866 (as at date of this notice) | 16,128,866 (as at date of this notice) | 5.00% (as at date of this notice) |

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7)  | Class and number of securities                            |
|-----------------------------|--|---|
| HUB/IAS/Xplore              | <p>HUB's relevant interest arises from the appointment of its subsidiary, HUB24 Custodial Services Ltd, as Investment Manager of the HUB24 Super Fund under a term in the relevant agreement. Actual investment management is undertaken by sub-managers. The HUB24 Super Fund invests into in the HUB24 Managed Portfolio Service, and the number of securities stated in the next column is adjusted to remove double counting of holdings.</p> <p>A relevant interest also arises through Managed Discretionary Account service for IAS clients and the IDPS-like Scheme known as the Xplore Managed Account. In practice these powers are delegated to and exercised by the relevant investment manager appointed by IAS to manage the client's portfolio for both the Xplore Managed Account and the Managed Discretionary Account services.</p> <p>HUB has the same relevant interest as Xplore/IAS as Xplore/IAS are wholly owned subsidiaries of HUB24 and therefore it controls Xplore and IAS (section 608(3) (b) Corporations Act).</p> | 16,128,866 ordinary units (as at the date of this notice) |

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities  | Person entitled to be registered as holder (8)   | Class and number of securities |
|-----------------------------|--|--|--------------------------------|
| HUB/IAS/Xplore              | <p>BNP Paribas Securities Services (held as sub-custodian for HUB24 Custodial Services Ltd, the custodian for HUB24 Super and for HUB24 Managed Portfolio Service.</p> <p>JP Morgan (held as nominee for IAS Managed Discretionary Account clients and for certain classes of members of the Xplore Managed Account) and BNP Paribas Securities Services (held as sub-custodian for HUB24 Custodial Services Ltd, the custodian for certain classes of members of the Xplore Managed Accounts.</p> | <p>BNP Paribas Securities Services (held as sub-custodian for HUB24 Custodial Services Ltd, the custodian for HUB24 Super and for HUB24 Managed Portfolio Service.</p> <p>JP Morgan (held as nominee for IAS Managed Discretionary Account clients and for certain classes of members of the Xplore Managed Account) and BNP Paribas Securities Services (held as sub-custodian for HUB24 Custodial Services Ltd, the custodian for certain classes of members of the Xplore Managed Accounts.</p> | 16,128,866 ordinary units      |

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition                | Consideration (9)   |          | Class and number of securities |
|-----------------------------|------------------------------------|---------------------|----------|--------------------------------|
|                             |                                    | Cash                | Non-cash |                                |
| HUB/IAS/Xplore              | All relevant dates of acquisitions | Refer to Annexure A |          | Refer to Annexure A            |

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

#### 7. Addresses

The addresses of persons named in this form are as follows:

| Name                            | Address   |
|---------------------------------|---|
| HUB/IAS/Xplore                  | Level 2,7 Macquarie Place, Sydney NSW 2000                    |
| BNP Paribas Securities Services | L6, BNP Paribas Centre, 60 Castlereagh Street Sydney NSW 2000 |
| JP Morgan                       | Level 15, 85 Castlereagh Street, Sydney, NSW 2000             |

#### Signature

print name      Andrew Brown      capacity      Company Secretary, HUB24 Limited

sign here



Date: 23 February 2024

This is Annexure A of 1 page referred to in ASIC Form 603 lodged by HUB24 Limited.



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**Andrew Brown**  
**Company Secretary**  
**HUB24 Limited**  
**23 February 2024**

| Trade date | Settlement date | Trade type | Share Price | Quantity of shares |
|------------|-----------------|------------|-------------|--------------------|
| 19/02/2024 | 19/02/2024      | Buy        | \$2.2182    | 28,491             |
| 19/02/2024 | 21/02/2024      | Buy        | \$2.2200    | 13                 |
| 19/02/2024 | 19/02/2024      | Sell       | \$2.2200    | -2                 |
| 19/02/2024 | 19/02/2024      | Sell       | \$2.2182    | -8,889             |
| 19/02/2024 | 21/02/2024      | Buy        | \$2.2180    | 20                 |
| 19/02/2024 | 21/02/2024      | Buy        | \$2.2183    | 47                 |
| 19/02/2024 | 19/02/2024      | Buy        | \$2.2181    | 37                 |
| 19/02/2024 | 21/02/2024      | Buy        | \$2.2167    | 6                  |
| 19/02/2024 | 21/02/2024      | Buy        | \$2.2185    | 13                 |
| 19/02/2024 | 19/02/2024      | Buy        | \$2.2183    | 6                  |
| 19/02/2024 | 19/02/2024      | Sell       | \$2.2247    | -65,380            |
| 20/02/2024 | 22/02/2024      | Buy        | \$2.2254    | 18,162             |
| 20/02/2024 | 20/02/2024      | Sell       | \$2.2300    | -8                 |
| 20/02/2024 | 20/02/2024      | Sell       | \$2.2254    | -941               |
| 20/02/2024 | 20/02/2024      | Sell       | \$2.2200    | -9                 |
| 20/02/2024 | 20/02/2024      | Buy        | \$2.2253    | 73                 |