*Rule 3.19A.2*

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

| | |
|---|---|
| **Name of entity** | **Patriot Battery Metals Inc** |
| **ARBN** | **659 040 669** |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

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|---|---|
| **Name of Director** | Blair Way |
| **Date of last notice** | November 23, 2023 |

**Part 1 - Change of director's relevant interests in securities**
*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| | |
|---|---|
| **Direct or indirect interest** | Indirect |
| **Nature of indirect interest (including registered holder)**<br>Note: Provide details of the circumstances giving rise to the relevant interest. | Ironbark Enterprises Ltd – Mr Way is a sole Director |
| **Date of change** | February 22, 2024 |
| **No. of securities held prior to change** | Direct<br>• 772,803 ordinary shares;<br><br>Indirect (Ironbark Enterprises Ltd)<br>• 105,667 ordinary shares;<br>• 500,000 unquoted options exercisable at C$0.39 each on or before August 6, 2024;<br>• 725,000 unquoted options exercisable at C$0.53 each on or before December 23, 2024; and<br>• 815,000 unquoted options exercisable at C$1.74 each on or before April 5, 2025. |
| **Class** | Ordinary shares issued upon exercise of unquoted options |

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|---|---|
| **Number acquired** | A total of 2,040,000 ordinary shares acquired upon exercise of unquoted options as follows:<br><br>1) 500,000 ordinary shares acquired upon exercise of unquoted options at an exercise price of C$0.39 each;<br>2) 725,000 ordinary shares acquired upon exercise of unquoted options at an exercise price of C$0.53 each; and<br>3) 815,000 unquoted options acquired upon exercise of unquoted options at an exercise price of C$1.74 each. |
| **Number disposed** | A total of 2,040,000 unquoted options disposed following exercise as follows:<br><br>1) 500,000 unquoted options, exercisable at C$0.39 each on or before August 6, 2024, following exercise;<br>2) 725,000 unquoted options, exercisable at C$0.53 each on or before December 23, 2024, following exercise; and<br>3) 815,000 unquoted options, exercisable at C$1.74 each on or before April 5, 2025, following exercise. |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and estimated valuation | 1) C$0.39 paid per ordinary share acquired;<br>2) C$0.53 paid per ordinary share acquired; and<br>3) C$1.74 paid per ordinary share acquired. |
| **No. of securities held after change** | Direct<br>• 2,812,803 ordinary shares;<br><br>Indirect (Ironbark Enterprises Ltd)<br>• 105,667 ordinary shares; |
| **Nature of change**<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Acquisition of ordinary shares upon exercise of unquoted options |

## Part 2 – Change of director's interests in contracts

| | |
|---|---|
| **Detail of contract** | N/A |
| **Nature of interest** | N/A |
| **Name of registered holder (if issued securities)** | N/A |
| **Date of change** | N/A |

+ See chapter 19 for defined terms.

| | |
|---|---|
| **No. and class of securities to which interest related prior to change**<br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| **Interest acquired** | N/A |
| **Interest disposed** | N/A |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| **Interest after change** | N/A |

**Part 3 – Closed Period**

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|---|---|
| **Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?** | No |
| **If so, was prior written clearance provided to allow the trade to proceed during this period?** | N/A |
| **If prior written clearance was provided, on what date was this provided?** | N/A |

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