Announcement Summary

Entity name

XERO LIMITED

Announcement Type

New announcement

Date of this announcement

 Thursday March 14, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
XROAK	RESTRICTED STOCK UNIT	69,016	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/03/2024
XROAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,293	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/03/2024

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

XERO LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ARBN	160661183

1.3 ASX issuer code

XRO

1.4 The announcement is
New announcement
1.5 Date of this announcement

14/3/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

XROAK : RESTRICTED STOCK UNIT

Unquoted +equity securities that have ceased

Number of securities that have ceased

69,016

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation	**Is the entity paying any consideration for the cessation?**
11/3/2024	No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

XROAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

9,293

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation	**Is the entity paying any consideration for the cessation?**
11/3/2024	No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XRO : ORDINARY FULLY PAID	151,737,624

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XROAK : RESTRICTED STOCK UNIT	1,518,577
XROAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	846,138

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.