# Form 603

**Corporations Act 2001**
**Section 671B**

# Notice of initial substantial holder

To Company Name/Scheme: Litchfield Minerals Limited

ACN/ARSN: 612 660 429

**1. Details of substantial holder (1)**

Name: C21 Investments Pty Ltd

ACN/ARSN (if applicable): 612 986 866

The holder became a substantial holder on: 15 March 2024 (ASX Listing Date)

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|---|---|---|---|
| Ordinary Shares | 5,632,000 | 15.91% | 15.91% |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|---|---|---|
| C21 Investments Pty Ltd | Direct holding | 5,632,000 Ordinary Shares |

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|---|---|---|---|
| As above | | | |

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|---|---|---|---|---|
| | | Cash | Non-cash | |
| C21 Investments Pty Ltd | 13/01/2020 | N/A | | 5,632,000 |

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**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|---|---|
| C21 Investments Pty Ltd | Matthew Pustahya is a director and >20% shareholder |

**7. Addresses**

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| C21 Investments Pty Ltd | 36 Sheffield Drive, TERRIGAL NSW 2260 |

## Signature

print name Matthew Pustahya capacity Director

**sign here**



date 15/ 03 / 2024

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