



Announcement Summary

Entity name

SUPERLOOP LIMITED

Date of this announcement

Tuesday March 19, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options (Origin Energy)	55,672,002	15/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SUPERLOOP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

96169263094

**1.3 ASX issuer code**

SLC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/3/2024

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## Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:****Announcement Date and Time**

18-Mar-2024 08:20

**Announcement Title**

New - Proposed issue of securities - SLC

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

8,156,489 (milestone 2) - using PC, issued subject to milestone 2 achievement  
1,691,201 (milestone 2) - subject to shareholder approval (SA) & milestone 2 achievement  
28,571,430 (split equally between milestones 3-8) - subject to SA & milestones 3-8 (as applicable) achievement, with the number of shares calculated based on a recent trading price of AUD 1.05 for illustrative purposes (subject to change based on 30-day VWAP preceding date of relevant milestone achievement)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

15/3/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

None.

#### Issue details

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**Number of +securities**

55,672,002

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As consideration for the transition of broadband services customers of the Origin Energy onto Superloop's broadband platform in accordance with the exclusive broadband services agreement.



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Options (Origin Energy)

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

15/3/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

1. The Optionholder can, at any time during the Exercise Period (the period commencing on the date of the issue of the options and ending 12 months following that date), exercise the Subscription Options.
2. The Subscription Options may only be exercised on any one occasion.
3. The Subscription Options may be exercised by the Optionholder giving notice to the Company specifying the number of Subscription Options being exercised (and, if applicable, the Nominee to whom the Option Shares will be issued) (Exercise Notice).
4. Any Subscription Options not exercised by the Optionholder in the Exercise Notice will automatically lapse and expire.
5. The Exercise Notice serves as an application by the Optionholder for issue of the Option Shares and accordingly, it will not be necessary for the Optionholder to provide a separate (additional) application for the Option Shares.

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 1.05000000

## Expiry date

14/3/2025

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SLC : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

55,672,002 options, each entitles to subscribe 1 SLC share. The exercise price (EP) above is a recent trading price, the actual EP is the prevailing VWAP on the trading day before exercise.



Issue details

Number of +securities

55,672,002

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SLC : ORDINARY FULLY PAID	491,174,540

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SLCAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,996,666
SLCAS : PERFORMANCE RIGHTS	1,952,699
SLCAR : EXECUTIVE PERFORMANCE RIGHTS	2,653,939
New class - code to be confirmed : Options (Origin Energy)	55,672,002