



Announcement Summary

Entity name

LIFE360 INC.

Announcement Type

New announcement

Date of this announcement

Thursday April 11, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	303,873	19/03/2024
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	12,387	01/03/2024
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	15,000	08/01/2024
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	6,564	10/01/2024
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	8,199	21/03/2024
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	57,102	20/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIFE360 INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

6,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

19/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

19/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

18,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted

6,000 options with an exercise price of US\$0.18 per option were exercised on 19 March 2024 resulting in the issue of 6,000 Shares of Common Stock. This equates to 18,000 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

3,687

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

1/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

1/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

11,061

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.69333300

Any other information the entity wishes to provide about the +securities to be quoted

3,687 options with an exercise price of US\$2.08 per option were exercised on 1 March 2024 resulting in the issue of 3,687 Shares of Common Stock. This equates to 11,061 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

69,491

The first date the options were exercised or other +convertible securities were converted

14/2/2024

The last date the options were exercised or other +convertible securities were converted

19/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

19/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

208,473

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.71666700

Any other information the entity wishes to provide about the +securities to be quoted

69,491 options with an exercise price of US\$2.15 per option were exercised between 14 February 2024 and 19 March 2024 resulting in the issue of 69,491 Shares of Common Stock. This equates to 208,473 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

25,800

The first date the options were exercised or other +convertible securities were converted

29/1/2024

The last date the options were exercised or other +convertible securities were converted

19/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

19/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

77,400

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.84333300

Any other information the entity wishes to provide about the +securities to be quoted

25,800 options with an exercise price of US\$2.53 per option were exercised between 29 January 2024 and 19 March 2024 resulting in the issue of 25,800 Shares of Common Stock. This equates to 77,400 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

417

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

1/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

1/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Yes

Issue details

Number of +securities to be quoted

1,251

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 1.23333300

Any other information the entity wishes to provide about the +securities to be quoted

417 options with an exercise price of US\$3.70 per option were exercised on 1 March 2024 resulting in the issue of 417 Shares of Common Stock. This equates to 1,251 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options
that were exercised or other
+convertible securities that were
converted

5,000

The first date the options were
exercised or other +convertible
securities were converted

The last date the options were
exercised or other +convertible
securities were converted

8/1/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

8/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued

**+securities in that class?**

Yes

Issue details

Number of +securities to be quoted

15,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 1.45000000

Any other information the entity wishes to provide about the +securities to be quoted

5,000 options with an exercise price of US\$4.35 per option were exercised on 8 January 2024 resulting in the issue of 5,000 Shares of Common Stock. This equates to 15,000 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

2,188

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

10/1/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

10/1/2024



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

6,564

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 1.53000000

Any other information the entity wishes to provide about the +securities to be quoted

2,188 options with an exercise price of US\$4.59 per option were exercised on 10 January 2024 resulting in the issue of 2,188 Shares of Common Stock. This equates to 6,564 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

25

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

1/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

1/3/2024



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

75

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 1.61000000

Any other information the entity wishes to provide about the +securities to be quoted

25 options with an exercise price of US\$4.83 per option were exercised on 1 March 2024 resulting in the issue of 25 Shares of Common Stock. This equates to 75 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

2,733

The first date the options were exercised or other +convertible securities were converted

1/3/2024

The last date the options were exercised or other +convertible securities were converted

21/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

21/3/2024



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

8,199

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 1.89666700

Any other information the entity wishes to provide about the +securities to be quoted

2,733 options with an exercise price of US\$5.69 per option were exercised between 1 and 21 March 2024 resulting in the issue of 2,733 Shares of Common Stock. This equates to 8,199 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

19,034

The first date the options were exercised or other +convertible securities were converted

9/2/2024

The last date the options were exercised or other +convertible securities were converted

20/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No



Issue date

20/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

57,102

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 2.09333300

Any other information the entity wishes to provide about the +securities to be quoted

19,034 options with an exercise price of US\$6.28 per option were exercised between 9 February 2024 and 20 March 2024 resulting in the issue of 19,034 Shares of Common Stock. This equates to 57,102 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	205,883,805

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	5,837,041
360AA : OPTION EXP VAR DATES VAR PRICES	6,491,437
360AC : WARRANTS	49,446
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422