

## NB GLOBAL CORPORATE INCOME TRUST

NB Global Corporate Income Trust (NBI) presents an opportunity for investors seeking consistent monthly income without the volatility associated with equity markets. This global strategy benefits from diversified sources of income across geographies, industries, and credit qualities. While the Trust is predominantly invested in sub-investment grade bonds, NBI's active management approach provides the flexibility to capitalise on market opportunities across the credit curve.

NBI's strengths lie in its competitive distribution yield, diversified portfolio, and robust management by Neuberger Berman, aiming for consistent income across market cycles. The Fund's investment in a blend of U.S., European, and Emerging Market high yield bonds is underpinned by a seasoned investment team.

### PERFORMANCE BASED ON NTA (NET)



31 March 2024	1 Month	3 Months	6 Months	1 Year	2 Year (Annualised)	3 Year (Annualised)	Since Inception <sub>2</sub>
NBI Total Return (%) <sub>3</sub>	1.05%	1.88%	7.92%	10.19%	1.86%	0.42%	2.98%
Benchmark*	1.03%	1.76%	7.92%	9.79%	2.04%	0.13%	2.64%

### NBI DISTRIBUTIONS<sub>4</sub>



	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total
FY2020	0.899	0.899	0.899	0.899	0.899	0.899	0.899	0.899	0.899	0.899	0.899	0.971	10.86
FY2021	0.696	0.696	0.696	0.696	0.696	0.696	0.696	0.696	0.696	0.696	0.696	1.985	9.64
FY2022	0.805	0.805	0.805	0.805	0.805	0.805	0.805	0.805	0.805	0.805	0.805	1.012	9.87
FY2023	0.711	0.711	0.711	0.711	0.711	0.711	0.711	0.711	1.218	1.218	1.218	1.218	10.56
FY2024	1.218	1.218	1.218	1.218	1.218	1.218	1.218	1.218	1.218				

### GLOBAL DIVERSIFICATION



Actively managed portfolio diversified by region, industries, credit quality and issuers

### DEEP & EXPERIENCED INVESTMENT TEAM



50+ investment professionals managing over \$49+ billion of assets with 25 years of track record<sup>1</sup>

## FOR UNITHOLDERS CONTINUING THEIR INVESTMENT

NBI is scheduled to be delisted on 15<sup>th</sup> May 2024. Unitholders are requested to complete and submit a Transition Identification Form (TIF) before this date in order to ensure they can continue receiving income distributions and retain the ability to apply for new units and redeem existing units.

**Please note that investors will not receive any distributions or other proceeds from the fund post 15<sup>th</sup> May 2024 until a valid TIF has been completed. Unidentified unitholders after 12 months post fund delist will have any distributions due to them transferred to the State Revenue Office as unclaimed money.**

The Transition Identification Form is available, along with the FAQ and other delisting related information and guidance, on the NBI website, [www.nb.com/nbi](http://www.nb.com/nbi).

There may be different requirements for investors who have invested in the Fund via a platform. We suggest that those investors liaise with their platform for further information.

*Past Performance is not a reliable indicator of future performance. Periods less than one year are not annualized. As with any investment, there is the possibility of profit as well as the risk of loss. Please also see section 8 'Risk Factors' of the Product Disclosure Statement. You should obtain a copy of NBI's Product Disclosure Statement before making a decision about whether to invest in or continue to hold this product.*

*<sup>1</sup>AUM data as of December 31, 2023. Employee data as of January 31, 2024. Performance source: Bloomberg and Neuberger Berman. All information of January 31, 2024, unless otherwise stated.*

*Performance is calculated net of management costs, which includes the Responsible Entity fee, the Management fee, the Administration fee, along with custodian, audit and legal fees and other transactional and operational costs. Investors should review the PDS for full details of NBI, including, in particular, the "Fees and Other Costs" section of the PDS.*

*<sup>2</sup>Annualised Performance since 26 September 2018 to latest month end.*

*<sup>3</sup>Total Return is calculated based on the pre-distribution month end NTA and assumes all distributions are reinvested.*

*<sup>4</sup>The most recent distribution amount has been announced and will be paid in the following month. For summary purposes monthly distribution figures have been rounded to 3 decimal places and total financial year distribution figures have been rounded to 2 decimal places. Actual distribution figures can be found on the ASX website. Actual distribution figures can be found on the ASX website. Certain monthly distributions include a return of capital. Please refer to your monthly distribution statement and AMMA statement for further detail.*

*\*Benchmark is the ICE BofA Global High Yield Index (HW00), 100% AUD Hedged.*

*Equity Trustees Limited ("Equity Trustees") (ABN 46 004 031 298, AFSL 240975), is the Responsible Entity for the NB Global Corporate Income Trust ("NBI"). Equity Trustees is a subsidiary of EQT Holdings Limited (ABN 22 607 797 615), a publicly listed company on the Australian Securities Exchange (ASX: EQT). This publication has been prepared by Neuberger Berman Australia Ltd (ACN 146 033 801) ("NB Australia") to provide you with general information only. In preparing this publication, we did not take into account the investment objectives, financial situation or particular needs of any particular person. It is not intended to take the place of professional advice and you should not take action on specific issues in reliance on this publication. Neither NB Australia, Equity Trustees nor any of their related parties, their employees or directors, provide any warranty of accuracy or reliability in relation to such information or accept any liability to any person who relies on it. Past performance should not be taken as an indicator of future performance. The information contained in this publication is taken from publicly available sources that is subject to change without notice. EQT and NB Australia make no representation as to the reliability or accuracy of the publicly available information.*