Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Patriot Battery Metals Inc**
ARBN	**659 040 669**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Blair Way
Date of last notice	February 26, 2024

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Ironbark Enterprises Ltd – Mr Way is a Director
Date of change	April 9, 2024
No. of securities held prior to change	Direct • 28,128,030 CDIs (2,812,803 Ordinary shares) Indirect (Ironbank Enterprises Ltd) • 1,056,670 CDIs (105,667 Ordinary shares)
Class	Ordinary shares
Number acquired	N/A

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Number disposed	8,000,000 CDIs (underpinned by 800,000 ordinary shares) transferred to Equities First Holdings, LLC for security purposes pursuant to a Master Loan Agreement and Deed of Security
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	Direct • 20,128,030 CDIs (2,012,803 Ordinary shares) Indirect • 1,056,670 CDIs (105,667 Ordinary shares) held through Ironbark Enterprises Ltd. • 8,000,000 CDIs (800,000 ordinary shares) held through Equities First Holdings, LLC
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market transfer of 8,000,000 CDIs (underpinned by 800,000 ordinary shares) to Equities First Holdings, LLC as collateral for a loan facility described in Part 2.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Master Loan Agreement and Deed of Security between Mr David Blair Way and Equities First Holdings, LLC.
Nature of interest	PMT CDIs are to be transferred as security in connection with a loan facility provided to David Blair Way pursuant to the Master Loan Agreement and Deed of Security. The term of the facility is two years.
Name of registered holder (if issued securities)	Equities First Holdings, LLC
Date of change	April 9, 2024

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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