



Update Summary

**Entity name**

PYC THERAPEUTICS LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Monday April 15, 2024

**Reason for the update**

Removal of Retail shortfall placement Tranche 2 from previously lodged Appendix 2A to be issued under separate Appendix 2A expected to be lodged 30 April 2024. Timing and total number of shares to be issued under the current capital raising unchanged from previously announced.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

**1.1 Name of entity**

PYC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

098391961

**1.3 ASX issuer code**

PYC

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Removal of Retail shortfall placement Tranche 2 from previously lodged Appendix 2A to be issued under separate Appendix 2A expected to be lodged 30 April 2024. Timing and total number of shares to be issued under the current capital raising unchanged from previously announced.

**1.4b Date of previous announcement to this update**

12/4/2024

**1.5 Date of this announcement**

15/4/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Mar-2024 18:08	Update - Update - Proposed issue of securities - PYC	An accelerated offer (retail)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Settlement of Tranche 2 of the retail shortfall placement is expected to occur on 30 April 2024



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

PYC : ORDINARY FULLY PAID

Issue date

15/4/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

239,109,482

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted

168,509,482 shares - Retail Entitlement Offer (Settlement 15 April 2024)  
70,600,000 shares - Retail shortfall placement Tranche 1 (Settlement 15 April 2024)  
194,106,793 shares - Retail shortfall placement Tranche 2 (settlement 30 April 2024)

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PYC : ORDINARY FULLY PAID	4,471,976,616

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PYCAQ : OPTION EXPIRING 29-MAR-2031 EX \$0.17	2,500,000
PYCAE : OPTION EXPIRING 14-FEB-2027 EX \$0.17	1,500,000
PYCAU : OPTION EXPIRING 02-MAY-2026 EX \$0.17	2,400,000
PYCAN : OPTION EXPIRING 28-FEB-2031 EX \$0.17	2,000,000
PYCAO : OPTION EXPIRING 23-MAR-2031 EX \$0.17	2,500,000
PYCAV : OPTION EXPIRING 26-OCT-2026 EX \$0.17	14,700,000
PYCAW : OPTION EXPIRING 12-OCT-2027 EX \$0.09	3,500,000
PYCAS : OPTION EXPIRING 23-NOV-2024 EX \$0.17	500,000