



Update Summary

Entity name

BHP GROUP LIMITED

Security on which the Distribution will be paid

BHP - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

15/4/2024

Reason for the Update

Update to the Appendix 3A.1 released on 11 March 2024 to advise of the dividend reinvestment plan allocation price.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BHP GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

49004028077

1.3 ASX issuer code

BHP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to the Appendix 3A.1 released on 11 March 2024 to advise of the dividend reinvestment plan allocation price.

1.4b Date of previous announcement(s) to this update

11/3/2024

1.5 Date of this announcement

15/4/2024

1.6 ASX +Security Code

BHP

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

31/12/2023

2A.4 +Record Date

8/3/2024

2A.5 Ex Date

7/3/2024

**2A.6 Payment Date**

28/3/2024

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

USD - US Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

USD 0.72000000

2A.9a AUD equivalent to total dividend/distribution amount per +security

AUD 1.09619574

Estimated or Actual?

Actual

2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

AUD 1.00

**FX rate (in format AUD rate/primary currency rate)
Primary Currency rate**

USD 0.65681700

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**

Yes

**2B.2 Please provide a description of your currency arrangements**

BHP Group Limited shareholders may have their cash dividends paid directly into their bank accounts in AUD, NZD, GBP, ZAR or USD, provided that they have submitted direct credit details and, if required, a valid currency election, nominating a financial institution to the BHP Share Registrar in Australia no later than the close of business on the Dividend Reinvestment Plan and Currency Election Date. BHP Group Limited shareholders who do not provide their direct credit details will receive dividend payments by way of a cheque in Australian dollars.

The ZAR, AUD, GBP and NZD exchange rates have been determined.

Shareholders on the Australian register who have elected to receive their dividends in a non-primary currency other than AUD will have their dividend amounts converted from USD into AUD first (using the AUD/USD conversion rate in 2B.2b below), before being converted into their elected currency at the below rates:

NZD/AUD:0.932064

GBP/AUD:1.932895

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
AUD - Australian Dollar	AUD 1.09619574
GBP - Pound Sterling	GBP 0.56298381
NZD - New Zealand Dollar	NZD 1.16750446
ZAR - Rand	ZAR 1,388.45880000

2B.2b Please provide the exchange rates used for non-primary currency payments

AUD/USD:0.656817

GBP/USD:1.278900

NZD/USD:0.616700

ZAR/USD:19.28415 (as advised on 27 February 2024). The ZAR figure in 2B.2a is shown in cents.

See Item 2B.2 for additional exchange rates.

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**Estimated or Actual?**

Estimated

11/3/2024

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Australian Dollar, US Dollar, Pound Sterling, New Zealand Dollar, South African Rand

These exchange rates are based on externally published reference rates (benchmark rates by Central Banks) which are relevant to each domestic market.

A shareholder on the Australian, UK and South African share registers who are receiving dividends in AUD, GBP or ZAR respectively will have their dividend converted directly from USD at the relevant exchange rate stated above.

Shareholders on the Australian register who have elected to receive their dividends in a non-primary currency other than AUD will have their dividend amounts converted from USD into AUD first, and then into their elected currency.

Shareholders on the South African register will only receive dividends in ZAR.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Monday March 11, 2024 17:00:00

**2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged**

Currency elections or any questions can be directed to Computershare Investor Services (within Australia 1300 656 780, outside Australia +61 (0)3 9415 4020 or online at www.investorcentre.com/contact).

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

USD

3A.1b Ordinary Dividend/distribution amount per security

USD 0.72000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

USD 0.72000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

USD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

USD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday March 11, 2024 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

28/3/2024

End Date

4/4/2024

4A.5 DRP price calculation methodology

Shares were purchased on-market on or as soon as practicable after the dividend payment date. Several market transactions were carried out to acquire the number of shares required, and the DRP price is the average of the actual deal prices of those transactions.



4A.6 **DRP Price (including any discount):**

USD

4A.7 **DRP +securities +issue date**

15/4/2024

4A.8 **Will **DRP +securities** be a new issue?**

No

4A.9 **Is there a minimum dollar amount or number of +securities required for **DRP** participation?**

No

4A.10 **Is there a maximum dollar amount or number of +securities required for **DRP** participation?**

No

4A.11 **Are there any other conditions applying to **DRP** participation?**

No

4A.12 **Link to a copy of the **DRP** plan rules**

<https://www.bhp.com/-/media/documents/investors/dividends/1-dividend-reinvestment-plan-rules.pdf>

4A.13 **Further information about the **DRP****

DRP Price AUD 44.863900

Part 5 - Further information

5.1 **Please provide any further information applicable to this dividend/distribution**

5.2 **Additional information for inclusion in the Announcement Summary**