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Rule 3.19A.3

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	**MTM CRITICAL METALS LIMITED**
ABN	**27 645 885 463**

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	LACHLAN REYNOLDS
Date of last notice	15 APRIL 2024
Date that director ceased to be director	15 APRIL 2024

Part 1 – Director's relevant interests in securities of which the director is the registered holder
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities	
ORDINARY SHARES	1,251,430
OPTIONS:	
LISTED OPTIONS (Ex Price - $0.25, Expiry 26-Nov-24)	475,762
UNLISTED OPTIONS (Ex Price $0.30, Expiry 16-Dec-24)	1,750,000
UNLISTED OPTIONS (Ex Price $0.30, Expiry 9-May-24)	500,000
UNLISTED OPTIONS (Ex Price $0.35, Expiry 9-Nov-24)	500,000
UNLISTED OPTIONS (Ex Price $0.40, Expiry 9-May-25)	500,000
UNLISTED OPTIONS (Ex Price $0.25, Expiry 25-Mar-27)	2,000,000
PERFORMANCE RIGHTS (continuous employment to 28-Aug-24)	300,000

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

+ See chapter 19 for defined terms.

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest **N/A**	**Number & class of securities** **NIL**

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

SIMON ADAMS
Company Secretary

15 April 2024

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