

News Release

For Release: 29 April 2024

Update on First Half 2024 Profit Measure Disclosures

ANZ's First Half 2024 Results will be released on Tuesday 7 May 2024.

As usual, the First Half 2024 Results will include Statutory profit¹ and Cash profit² (including FX adjusted Cash profit³) disclosures.

Some updates to our disclosure formats are outlined below:

- ANZ will no longer report the additional profit measure – “Cash profit excluding large notable items”; consequently, the tables related to this measure will not appear. For example, in the FY23 Consolidated Financial Report & Dividend Announcement the tables related to this measure appeared on pages 15,16 and 17.

The tables for Cash profit will appear as usual (e.g., Cash Operating expenses as per page 26 of the FY23 Consolidated Financial Report & Dividend Announcement).

Where necessary we will call out items in commentary and charts. In the 1H24 Result, the Restructuring charge of approximately \$140m will, for example, be called out as part of discussion of First Half Cash profit expenses⁴.

- The discontinued/continuing operations measure will be removed as it is no longer required given all activities relating to the former Wealth business concluded in FY22.

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Approved for distribution by ANZ's Continuous Disclosure Committee

¹ Profit measured in accordance with Australian Accounting Standards

² Cash profit excludes non-core items included in Statutory profit and is provided to assist readers in understanding the results of the core business activities of the Group.

³ Cash profit neutralised for the impact of foreign currency translation movement.

⁴ Estimate ahead of finalisation of the 1H24 accounts.