

Appendix 3Y – Craig Mathieson Off-market transfer of shares

Melbourne, Tuesday, 1 May 2024

Attached please find an Appendix 3Y for Mr Craig Mathieson.

The Appendix 3Y reflects the off-market transfer of shares between two entities controlled by Mr. Mathieson. Accordingly, there has been no change to Mr Mathieson's total indirect shareholding in Shaver Shop Group Limited.

Approved by the Company Secretary.

Yours faithfully



Larry Hamson
Chief Financial Officer and Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	SHAVER SHOP GROUP LIMITED
ABN	78 150 747 649

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Craig Mathieson
Date of last notice	6 April 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mathieson Downs Pty Ltd – Craig Mathieson is a director of Mathieson Downs Pty Ltd
Date of change	30 April 2024
No. of securities held prior to change	4,160,004 Ordinary Shares held by Zara Holdings Pty Ltd 740,000 Ordinary Shares held by Holdrey Pty Ltd as Trustee for the Don Mathieson Family Trust Total - 4,900,004 Ordinary Shares
Class	Fully Paid Ordinary Shares
Number acquired	586,957 Ordinary Shares transferred from Zara Holdings Pty Ltd
Number disposed	586,957 Ordinary Shares transferred to Mathieson Downs Pty Ltd

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$675,000.55
No. of securities held after change	<p>3,573,047 Ordinary Shares held by Zara Holdings Pty Ltd</p> <p>740,000 Ordinary Shares held by Holdrey Pty Ltd as Trustee for the Don Mathieson Family Trust</p> <p>586,957 Ordinary Shares held by Mathieson Downs Pty Ltd</p> <p>Total - 4,900,004 Ordinary Shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	OFF-MARKET SHARE TRANSFER BETWEEN ENTITIES CONTROLLED BY CRAIG MATHIESON

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.