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NEWS RELEASE

**2 May 2024**

# CHANGE IN DIRECTOR INTERESTS

Deep Yellow Limited (**Deep Yellow** or **Company**) attaches Appendix 3Ys to reflect changes in director interests following participation in the Company's recently completed Tranche 2 Placement.



**JOHN BORSHOFF**
Managing Director/CEO
Deep Yellow Limited

*This ASX announcement was authorised for release by Mr John Borshoff, Managing Director/CEO, for and on behalf of the Board of Deep Yellow Limited.*

## Contact

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*Rule 3.19A.2*

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

| | |
|---|---|
| **Name of entity** | **DEEP YELLOW LIMITED** |
| **ABN** | **97 006 391 948** |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|---|
| **Name of director** | **Christopher Salisbury** |
| **Date of last notice** | **10 December 2021** |

**Part 1 - Change of director's relevant interests in securities**
*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Direct or indirect interest** | **Direct and Indirect** |
| **Nature of indirect interest (including registered holder)**<br>Note: Provide details of the circumstances giving rise to the relevant interest. | **Salisbury Guardian Pty Ltd as Trustee for The Salisbury Family Trust and of which C Salisbury is Chairman.** |
| **Date of change** | **2 May 2024** |
| **No. of securities held prior to change** | **133,333 unlisted options held directly by C Salisbury.** |
| **Class** | **Ordinary Shares** |
| **Number acquired** | **40,816** |
| **Number disposed** | **Nil** |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and estimated valuation | **$1.225 each** |
| **No. of securities held after change** | **133,333 unlisted options held directly by C Salisbury.**<br>**40,816 ordinary shares held by Salisbury Guardian Pty Ltd ATF The Salisbury Family A/C.** |
| **Nature of change**<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | **Placement following approval by Shareholders at a General Meeting dated 30 April 2024.** |

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## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Detail of contract** | **N/A** |
| **Nature of interest** | **N/A** |
| **Name of registered holder (if issued securities)** | **N/A** |
| **Date of change** | **N/A** |
| **No. and class of securities to which interest related prior to change**<br>Note: Details are only required for a contract in relation to which the interest has changed | **N/A** |
| **Interest acquired** | **N/A** |
| **Interest disposed** | **N/A** |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and an estimated valuation | **N/A** |
| **Interest after change** | **N/A** |

## Part 3 – +Closed period

| | |
|---|---|
| **Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?** | **No** |
| **If so, was prior written clearance provided to allow the trade to proceed during this period?** | **N/A** |
| **If prior written clearance was provided, on what date was this provided?** | **N/A** |

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*Rule 3.19A.2*

# Appendix 3Y

## Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

| | |
|---|---|
| **Name of entity** | **DEEP YELLOW LIMITED** |
| **ABN** | **97 006 391 948** |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|---|
| **Name of director** | **Gregory Meyerowitz** |
| **Date of last notice** | **18 April 2024** |

**Part 1 - Change of director's relevant interests in securities**
*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Direct or indirect interest** | **Indirect** |
| **Nature of indirect interest (including registered holder)**<br>Note: Provide details of the circumstances giving rise to the relevant interest. | **Meyerowitz Family Superannuation Pty Ltd as Trustee of the Meyerowitz Family Superfund and of which G Meyerowitz is a director and shareholder** |
| **Date of change** | **2 May 2024** |
| **No. of securities held prior to change** | **67,125 ordinary shares held by Meyerowitz Family Superannuation Pty Ltd.** |
| **Class** | **Ordinary Shares** |
| **Number acquired** | **81,632** |
| **Number disposed** | **Nil** |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and estimated valuation | **$1.225 each** |
| **No. of securities held after change** | **148,757 ordinary shares held by Meyerowitz Family Superannuation Pty Ltd.** |
| **Nature of change**<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | **Placement following approval by Shareholders at a General Meeting dated 30 April 2024..** |



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## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Detail of contract** | **N/A** |
| **Nature of interest** | **N/A** |
| **Name of registered holder (if issued securities)** | **N/A** |
| **Date of change** | **N/A** |
| **No. and class of securities to which interest related prior to change**<br>Note: Details are only required for a contract in relation to which the interest has changed | **N/A** |
| **Interest acquired** | **N/A** |
| **Interest disposed** | **N/A** |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and an estimated valuation | **N/A** |
| **Interest after change** | **N/A** |

## Part 3 – +Closed period

| | |
|---|---|
| **Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?** | **No** |
| **If so, was prior written clearance provided to allow the trade to proceed during this period?** | **N/A** |
| **If prior written clearance was provided, on what date was this provided?** | **N/A** |

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*Rule 3.19A.2*

# Appendix 3Y

## Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

| | |
|---|---|
| **Name of entity** | **DEEP YELLOW LIMITED** |
| **ABN** | **97 006 391 948** |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|---|
| **Name of director** | **Victoria Jackson** |
| **Date of last notice** | **20 October 2022** |

**Part 1 - Change of director's relevant interests in securities**
*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Direct or indirect interest** | **Direct** |
| **Nature of indirect interest (including registered holder)**<br>Note: Provide details of the circumstances giving rise to the relevant interest. | |
| **Date of change** | **2 May 2024** |
| **No. of securities held prior to change** | **Nil** |
| **Class** | **Ordinary Shares** |
| **Number acquired** | **24,489** |
| **Number disposed** | **Nil** |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and estimated valuation | **$1.225 each** |
| **No. of securities held after change** | **24,489 ordinary shares held directly by V Jackson.** |
| **Nature of change**<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | **Placement following approval by Shareholders at a General Meeting dated 30 April 2024.** |



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## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Detail of contract** | **N/A** |
| **Nature of interest** | **N/A** |
| **Name of registered holder (if issued securities)** | **N/A** |
| **Date of change** | **N/A** |
| **No. and class of securities to which interest related prior to change**<br>Note: Details are only required for a contract in relation to which the interest has changed | **N/A** |
| **Interest acquired** | **N/A** |
| **Interest disposed** | **N/A** |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and an estimated valuation | **N/A** |
| **Interest after change** | **N/A** |

## Part 3 – +Closed period

| | |
|---|---|
| **Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?** | **No** |
| **If so, was prior written clearance provided to allow the trade to proceed during this period?** | **N/A** |
| **If prior written clearance was provided, on what date was this provided?** | **N/A** |

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