



N E X T D C

ASX Release

7 May 2024

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COMPLETION OF RETAIL ENTITLEMENT OFFER

NEXTDC Limited (**ASX: NXT**) ("**NEXTDC**" or "**the Company**") refers to its ASX announcement on 11 April 2024 in relation to the fully underwritten 1 for 6 pro-rata accelerated non renounceable entitlement offer of new fully paid ordinary shares in NEXTDC ("**New Shares**") to raise approximately A\$1,322 million¹ ("**Entitlement Offer**").

ENTITLEMENT OFFER SUMMARY

Key Metrics		
Offer Price per New Share		A\$15.40
Offer Ratio		1 for 6
Funds Raised ²	Take-up	A\$m
Institutional Entitlement Offer	99%	937
Retail Entitlement Offer	82%	385
Entitlement Offer		1,322¹

RETAIL ENTITLEMENT OFFER

The Company today announces the successful completion of the retail component of the Entitlement Offer ("**Retail Entitlement Offer**"). The Retail Entitlement Offer closed at 5:00pm (Sydney time) on Thursday, 2 May 2024 and raised approximately A\$385 million.

The Retail Entitlement Offer achieved very strong support from Eligible Retail Shareholders, with valid applications of approximately A\$263 million, representing a take up rate of approximately 68% in relation to their Entitlements.

Eligible Retail Shareholders were also offered the opportunity to apply for additional New Shares at the Offer Price for up to 100% of their existing Entitlement ("**Top Up Facility**").

When combined with the Top Up Facility, valid applications from Eligible Retail Shareholders were approximately A\$316 million, representing an overall take up rate of approximately 82%.

The Entitlements of Ineligible Retail Shareholders and Entitlements not taken up by Eligible Retail Shareholders represented approximately 4.4 million New Shares (~A\$69 million), which will now be allotted to sub-underwriters of the Retail Entitlement Offer. New Shares issued under the Retail Entitlement Offer will rank equally in all respects with existing ordinary shares in NEXTDC.

¹ Final amount following rounding of Entitlements under the Retail Entitlement Offer

² Subject to settlement of the Retail Entitlement Offer



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TIMETABLE

Event	Date
Settlement of New Shares Issued under the Retail Entitlement Offer	Wednesday, 8 May 2024
Allotment of New Shares issued under the Retail Entitlement Offer	Thursday, 9 May 2024
Normal trading of New Shares issued under the Retail Entitlement Offer	Friday, 10 May 2024
Holding statements in respect of New Shares issued under the Retail Entitlement Offer are dispatched	Monday, 13 May 2024

Authorised for release by the Board of NEXTDC Limited.

ENDS

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This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or in any jurisdiction in which such an offer would be unlawful. This announcement may not be distributed or released in the United States.

Neither the entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933 (the U.S. Securities Act). Accordingly, the entitlements may not be taken up or exercised by, and the New Shares may not be offered or sold to, any person in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws of any state or other jurisdiction of the United States.



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About NEXTDC

NEXTDC is an ASX 100-listed technology company and Asia's most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprise, and Government.

NEXTDC is recognised globally for the design, construction, and operation of Australia's only network of Uptime Institute certified Tier IV facilities, and one of the only data centre operators in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. Our data centres have been engineered to deliver exceptional levels of efficiency and the industry's lowest Total Cost of Operation through NABERS 5-star energy efficiency.

NEXTDC's corporate operations have been certified carbon neutral under the Australian Government's *Climate Active Carbon Neutral Standard*.

Our Cloud Centre partner ecosystem is Australia's most dynamic digital marketplace, comprising carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com