

QGold Pty Ltd

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22 May 2024

The Manager
Market Announcements Office
ASX Limited

COMPULSORY ACQUISITION OF SHARES IN CARAWINE RESOURCES LIMITED — NOTICE OF COURT APPLICATION

We refer to our letter dated 21 March 2024, which enclosed a compulsory acquisition notice in respect of ordinary shares in Carawine Resources Limited ACN 611 352 348 (**CWX**) (**Compulsory Acquisition Notice**).

QGold Pty Ltd has received objections from people holding at least 10% of the CWX shares covered by the Compulsory Acquisition Notice.

In accordance with section 664E(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), QGold hereby notifies the ASX that it has applied to the Federal Court of Australia for approval of the acquisition under section 664F of the Act. The proceedings have been assigned matter number QUD260/2024. The first case management hearing has been listed at 9.30am on 31 May 2024 at the Harry Gibbs Commonwealth Law Courts Building, Level 6, 119 North Quay, Brisbane.

Yours sincerely



Christopher Wallin
Director

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