



24 May 2024

For announcement to the ASX

Amcor plc (NYSE: AMCR; ASX: AMC) filed the attached Form 8-A of the USD notes with the SEC on Thursday 23 May 2024. A copy of the filing is attached.

Authorised for release by:

Damien Clayton
Company Secretary

ENDS

For further information please contact:

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About Amcor

Amcor is a global leader in developing and producing responsible packaging solutions for food, beverage, pharmaceutical, medical, home and personal-care, and other products. Amcor works with leading companies around the world to protect their products and the people who rely on them, differentiate brands, and improve supply chains through a range of flexible and rigid packaging, specialty cartons, closures, and services. The company is focused on making packaging that is increasingly lighter weight, recyclable and reusable, and made using an increasing amount of recycled content across a variety of materials. In fiscal year 2023, 41,000 Amcor people generated \$14.7 billion in annual sales from operations that span 218 locations in 41 countries. NYSE: AMCR; ASX: AMC

www.amcor.com | [LinkedIn](#) | [Facebook](#) | [Twitter](#) | [YouTube](#)

Amcor plc

Head Office / UK Establishment Address: 83 Tower Road North, Warmley, Bristol, England, BS30 8XP, United Kingdom

UK Overseas Company Number: BR020803

Registered Office: 3rd Floor, 44 Esplanade, St Helier, JE4 9WG, Jersey

Jersey Registered Company Number: 126984 | Australian Registered Body Number (ARBN): 630 385 278

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

**Ancor plc
Jersey**

(Exact name of registrant as specified in its charter)
(State or other jurisdiction of incorporation or organization)

98-1455367

(I.R.S Employer Identification No.)

**83 Tower Road North
Warmley, Bristol BS30 8XP
United Kingdom
+44 117 9753200**

(Address of principal executive offices)
(Zip Code)

**Ancor UK Finance plc
United Kingdom**

(Exact name of registrant as specified in its charter)
(State or other jurisdiction of incorporation or organization)

N/A

(I.R.S Employer Identification No.)

**83 Tower Road North
Warmley, Bristol BS30 8XP
United Kingdom
+44 117 9753200**

(Address of principal executive offices)
(Zip Code)

**Ancor Pty Ltd
Australia**

(Exact name of registrant as specified in its charter)
(State or other jurisdiction of incorporation or organization)

N/A

(I.R.S Employer Identification No.)

**Level 11, 60 City Road
Southbank, Victoria 3006
Australia
+61 3 9226 9000**

(Address of principal executive offices)
(Zip Code)

**Ancor Finance (USA), Inc.
Delaware**

(Exact name of registrant as specified in its charter)
(State or other jurisdiction of incorporation or organization)

95-4559504

(I.R.S Employer Identification No.)

**2801 SW 149th Avenue, Suite 350
Miramar, Florida 33027
United States of America
+1 954 499 4800**

(Address of principal executive offices)
(Zip Code)

**Ancor Group Finance plc
United Kingdom**

(Exact name of registrant as specified in its charter)
(State or other jurisdiction of incorporation or organization)

N/A

(I.R.S Employer Identification No.)

**83 Tower Road North
Warmley, Bristol BS30 8XP
United Kingdom
+44 117 9753200**

(Address of principal executive offices)
(Zip Code)

**Ancor Flexibles North America, Inc.
Missouri**

(Exact name of registrant as specified in its charter)
(State or other jurisdiction of incorporation or organization)

43-0178130

(I.R.S Employer Identification No.)

**2301 Industrial Drive
Neenah, Wisconsin 54956
United States of America
+1 920 527-5500**

(Address of principal executive offices)
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be registered

5.450% Guaranteed Senior Notes Due 2029

Name of each exchange on which
each class is to be registered

New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A. (c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A. (d) or (e), check the following box.

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If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates: 333-272449 (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act: None

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INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1: Description of Registrant's Securities to be Registered

Amcor Group Finance plc ("AGF") registers hereunder its 5.450% Guaranteed Senior Notes Due 2029 (the "Notes") and the corresponding guarantees of AGF's obligations under the Notes by each of Amcor plc, Amcor Finance (USA), Inc., Amcor UK Finance plc, Amcor Pty Ltd and Amcor Flexibles North America, Inc. (collectively, the "Guarantees" and, together with the Notes, the "Securities"). For a description of the Securities, reference is made to the information under the heading (i) "Description of the Securities" in AGF's prospectus supplement dated May 21, 2024 (the "Prospectus Supplement"), which was filed with the U.S. Securities and Exchange Commission (the "Commission") on [May 22, 2024](#) pursuant to Rule 424(b) under the Securities Act of 1933, as amended (the "Securities Act"), supplementing the prospectus, dated May 17, 2024 (the "Prospectus"), which forms part of the registration statement on Form S-3 (No. 333-272449-05), which became effective upon its filing with the Commission under the Securities Act on June 6, 2023, as amended by post-effective amendment No. 1 thereto, which became effective upon its filing with the Commission on [May 17, 2024](#), and (ii) "Description of Debt Securities and Guarantees" in the Prospectus. Each description referred to above is hereby incorporated by reference herein.

Item 2: Exhibits

<u>Exhibit No.</u>	<u>Description</u>
4.1	Indenture, dated as of May 23, 2024, among Amcor Group Finance plc, Amcor plc, Amcor Finance (USA), Inc., Amcor UK Finance plc, Amcor Pty Ltd and Amcor Flexibles North America, Inc. and Deutsche Bank Trust Company Americas, as trustee (including the guarantees) (incorporated herein by reference to Exhibit 4.1 to Amcor plc's Current Report on Form 8-K filed on May 23, 2024).
4.2	Officer's Certificate of Amcor Group Finance plc, dated May 23, 2024 (incorporated herein by reference to Exhibit 4.2 to Amcor plc's Current Report on Form 8-K filed on May 23, 2024).
4.3	Form of 5.450% Guaranteed Senior Notes due 2029 (incorporated herein by reference to Exhibit 4.3 to Amcor plc's Current Report on Form 8-K filed on May 23, 2024).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

AMCOR PLC

By: /s/ Damien Clayton
Name: Damien Clayton
Title: Company Secretary

Dated: May 23, 2024

AMCOR GROUP FINANCE PLC

By: /s/ Damien Clayton
Name: Damien Clayton
Title: Director

Dated: May 23, 2024

AMCOR FINANCE (USA), INC.

By: /s/ Michael Rumley
Name: Michael Rumley
Title: Director

Dated: May 23, 2024

AMCOR UK FINANCE PLC

By: /s/ Damien Clayton
Name: Damien Clayton
Title: Director

Dated: May 23, 2024

AMCOR PTY LTD

By: /s/ Anthony Avitabile
Name: Anthony Avitabile
Title: Director

Dated: May 23, 2024

AMCOR FLEXIBLES NORTH AMERICA, INC.

By: /s/ Louis F. Stephan
Name: Louis F. Stephan
Title: President

Dated: May 23, 2024

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