Announcement Summary

Entity name

AURA ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 31, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Three free attaching options expiring two years from the date of issue and exercisable at $0.30 per option for every four shares issued under the Placement and Share Purchase Plan as detailed in the company's ASX announcements dated 18 March 2024 and 15 April 2024, and the Appendix 3B's dated 18 March 2024 and 16 April 2024. Please refer to the Prospectus dated 23 April 2024 for the terms and conditions of the options issued under the Placement and Share Purchase Plan.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Listed Options exercisable at $0.30 and expiring two years from date of issue	76,126,635	30/05/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

AURA ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

62115927681

1.3 ASX issuer code

AEE

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/5/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other
Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
Yes
2.3c.1 Date of +disclosure document or +PDS?

23/4/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Three free attaching options expiring two years from the date of issue and exercisable at $0.30 per option for every four shares issued under the Placement and Share Purchase Plan as detailed in the company's ASX announcements dated 18 March 2024 and 15 April 2024, and the Appendix 3B's dated 18 March 2024 and 16 April 2024. Please refer to the Prospectus dated 23 April 2024 for the terms and conditions of the options issued under the Placement and Share Purchase Plan.

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Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Listed Options exercisable at $0.30 and expiring two years from date of issue

+Security type
Options

ISIN code

Issue date
30/5/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	30/5/2026

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Details of the type of +security that will be issued if an option is exercised

AEE : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One fully paid ordinary share per each option exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

https://www.investi.com.au/api/announcements/aee/6ccffe30-e93.pdf
https://www.investi.com.au/api/announcements/aee/91f8c37e-c93.pdf
https://www.investi.com.au/api/announcements/aee/39230867-8f0.pdf

Issue details

Number of +securities to be quoted

76,126,635

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Three free attaching options expiring two years from the date of issue and exercisable at $0.30 per option for every four shares issued under the Placement and Share Purchase Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Three free attaching options expiring two years from the date of issue and exercisable at $0.30 per option for every four shares issued under the Placement and Share Purchase Plan. Refer to the company's ASX announcements dated 18 March 2024 and 15 April 2024 and the Prospectus dated 23 April 2024 for further information.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

67,793,338 free attaching options issued under the placement and 8,333,297 free attaching options issued under the Share Purchase Plan.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AEEO : OPTION EXPIRING 30-JUN-2024	49,953,701
AEE : ORDINARY FULLY PAID	715,957,444
New class - code to be confirmed : Listed Options exercisable at $0.30 and expiring two years from date of issue	76,126,635

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEEAAE : ORDINARY FULLY PAID EMPLOYEE	38,000,000

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

21/5/2024

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