



ASX Announcement/Press Release | 3 June 2024
TPC Consolidated Limited (ASX:TPC)

Extension of Sunset Date

TPC Consolidated Limited (**ASX:TPC**) ("**TPC**" or "**Company**") refers to its Scheme Implementation Agreement ("**SIA**") with a subsidiary of Beijing Energy International (Australia) Holding Pty Ltd, Wollar Solar Holding Pty Ltd ("**WSH**"), under which WSH proposes to acquire TPC by way of a scheme of arrangement as detailed in TPC's ASX announcement dated 28 March 2024.

At WSH's request, TPC has agreed to extend the Sunset Date under the SIA from 31 May 2024 to 31 July 2024, as WSH is still awaiting a decision from FIRB. If the conditions precedent to the scheme are not satisfied by this Sunset Date and the parties cannot agree on how to proceed with the transaction, the SIA may be terminated in accordance with its terms.

TPC has also agreed that WSH will be acting in a manner which is consistent with the applicable provisions of the SIA if WSH uses all reasonable endeavours to despatch certain information required to be sent to BJEI Holding shareholders on or before 31 July 2024, for the purpose of seeking shareholder approval as soon as reasonably practicable thereafter. Obtaining this approval is one of the conditions precedent under the SIA.

At this stage, shareholders do not need to take any action.

This announcement is authorised for release by the Board of Directors of TPC Consolidated Limited.

For further information, contact as below:

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About TPC Consolidated

TPC Consolidated Limited (ASX:TPC) owns and operates leading Australian-based electricity and gas retailer CovaU (pronounced "cover you"), which offers

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competitively priced products to household as well as business (Small Medium enterprises and Commercial and Industrial) customers.

The client base of TPC's CovaU business, spread across most Australian states and territories, can choose from a wide range of products, from conventional gas and electricity through to solar, wind and 'greenpower' plans.

TPC is focussed on further expanding CovaU's market presence in the energy segment of the Australian utilities sector. The Company's expansion plans include additions to its current suite of renewables segment-related energy products, as consumers preference energy sources that accelerate the decarbonisation process.

To learn more, please visit:
www.tpc.com.au
www.covau.com.au

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