Announcement Summary

Entity name

BRAZILIAN CRITICAL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 04, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BCM	ORDINARY FULLY PAID	84,782,610	28/05/2024
BCMO	OPTION EXPIRING 11-JAN-2026	42,391,296	28/05/2024

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

BRAZILIAN CRITICAL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

089221634

1.3 ASX issuer code

BCM

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2024

For personal use only

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-May-2024 09:42	New - Proposed issue of securities - BCM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

For personal use only

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BCM : ORDINARY FULLY PAID

Issue date

28/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only

Issue details

Number of +securities to be quoted

84,782,610

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.02300000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

BCMO : OPTION EXPIRING 11-JAN-2026

Issue date

28/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only

Issue details

Number of +securities to be quoted

42,391,296

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. Free attaching options to the placement shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

For personal use only

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BCM : ORDINARY FULLY PAID	830,739,425
BCMO : OPTION EXPIRING 11-JAN-2026	228,502,376
BCMOA : OPTION EXPIRING 31-DEC-2025	48,142,857

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCMAB : PERFORMANCE RIGHTS	8,000,000
BCMAA : OPTION EXPIRING 20-DEC-2026 EX $0.05	3,000,000

For personal use only