Announcement Summary

Entity name

DORIEMUS PLC

Date of this announcement

Friday June 21, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	18,000,000	18/06/2024

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

DORIEMUS PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

619213437

1.3 ASX issuer code

DOR

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/6/2024

For personal use only

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

For personal use only

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

18/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Gan-Ochir Zunduisuren	Gan-Ochir Zunduisuren	9,000,000
David Paull	David Paull	3,000,000
Neil Young	Neil Young	2,500,000
Kirsten Livermore	Kirsten Livermore	2,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.doriemus.co.uk/wp-content/uploads/2024/03/20240306-DOR-EGM-NoM-and-proxy.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.doriemus.co.uk/wp-content/uploads/2024/03/20240306-DOR-EGM-NoM-and-proxy.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

18,000,000

For personal use only

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DOR : CHESS DEPOSITARY INTERESTS 1:1	103,506,250
DORO : OPTION EXPIRING 01-SEP-2026	28,421,135

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DORAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,160,000
New class - code to be confirmed : Performance Rights	18,000,000

For personal use only

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/3/2024

For personal use only