

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	K2fly Limited
ABN	69 125 345 502

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Brian Peter Miller
Date of last notice	15 December 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Dr Roslyn Jane Carbon (spouse of Mr Brian Miller)
Date of change	10 July 2024
No. of securities held prior to change	<p>Direct: 2,845,641 Fully Paid Ordinary Shares</p> <p>Indirect: 392,545 Fully Paid Ordinary Shares 258,953 Unlisted Options exercisable at \$0.497 each on or before 27 November 2024 (subject to vesting conditions) 31,975 Unlisted Options exercisable at \$0 each on or before 30 June 2027 (subject to vesting conditions) 137,500 Unlisted Options exercisable at \$0 each on or before 15 December 2025</p>
Class	(a) Fully paid ordinary shares (b) Unlisted Options exercisable at \$0 each on or before 15 December 2025

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Number acquired	(a) 137,500
Number disposed	(b) 137,500
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p>Direct: 2,845,641 Fully Paid Ordinary Shares</p> <p>Indirect: 530,045 Fully Paid Ordinary Shares 258,953 Unlisted Options exercisable at \$0.497 each on or before 27 November 2024 (subject to vesting conditions) 31,975 Unlisted Options exercisable at \$0 each on or before 30 June 2027 (subject to vesting conditions)</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares on exercise of options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

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Interest after change	N/A
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Released: 11 July 2024

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