Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

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Name of entity	**KGL Resources Limited**
ABN	082 658 080

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jeffrey Gerard
Date of last notice	23/06/2023

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Held in the name JAGX Pty Ltd. Jeff Gerard is the sole director and shareholder.
Date of change	09/07/2024
No. of securities held prior to change	1,000,000
Class	Ordinary Shares
Number acquired	333,835
Number ~~disposed~~/cancelled	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$0.1075 per share
No. of securities held after change	1,333,835 Ordinary Share
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On Market Purchase

+ See chapter 19 for defined terms.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Yes however the company had issued a cleansing notice, investor presentation and disclosed its 30 June 2024 cash balances therefore there was no information that the market was not aware of.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Clearance was provided
If prior written clearance was provided, on what date was this provided?	8 July 2024

+ See chapter 19 for defined terms.

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