

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	MMA OFFSHORE LIMITED
<b>ABN</b>	21 083 185 693

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	DAVID COLIN ROSS
<b>Date of last notice</b>	1 March 2024

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	(1) DIRECT (2) INDIRECT (3) INDIRECT
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	(1) DAVID COLIN ROSS (2) DAVID COLIN ROSS AND JENNIFER SUSAN ROSS (3) HUB24 CUSTODIAL SERVICES LTD
<b>Date of change</b>	11 July 2024
<b>No. of securities held prior to change</b>	(1) 2,067,719 Ordinary Shares and 7,647,967 Performance Rights (2) 35,495 Ordinary Shares (3) 155,263 Ordinary Shares
<b>Class</b>	ORDINARY SHARES and PERFORMANCE RIGHTS
<b>Number acquired</b>	(1) 7,647,967 Ordinary Shares (2) NIL (3) NIL
<b>Number disposed</b>	(1) 7,647,967 Performance Rights (2) NIL (3) NIL

+ See chapter 19 for defined terms.

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**Appendix 3Y**  
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<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>(1) Non-Cash valuation \$20,649,510.90 (\$2.70 per share based on the price per share payable by Cyan MMA Holdings Pty Limited ACN 675 840 196 pursuant to Scheme of Arrangement between MMA Offshore Limited and its shareholders).          (2) N/A          (3) N/A</p>
<p><b>No. of securities held after change</b></p>	<p>(1) 9,715,686 Ordinary Shares          (2) 35,495 Ordinary Shares          (3) 155,263 Ordinary Shares</p>
<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Following the Scheme of Arrangement between MMA Offshore Limited and its shareholders becoming effective, all of the Managing Director's 7,647,967 Performance Rights were converted into fully paid ordinary shares. Further details can be found in the Scheme Booklet and Supplementary Scheme Booklet announced to the ASX, and other announcements by MMA Offshore Limited.</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Detail of contract</b></p>	<p>N/A</p>
<p><b>Nature of interest</b></p>	<p>N/A</p>
<p><b>Name of registered holder (if issued securities)</b></p>	<p>N/A</p>
<p><b>Date of change</b></p>	<p>N/A</p>
<p><b>No. and class of securities to which interest related prior to change</b>          Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>
<p><b>Interest acquired</b></p>	<p>N/A</p>
<p><b>Interest disposed</b></p>	<p>N/A</p>
<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and an estimated valuation</p>	<p>N/A</p>
<p><b>Interest after change</b></p>	<p>N/A</p>

**Part 3 – +Closed period**

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Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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