Announcement Summary

Entity name

AURA ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 15, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AEE	ORDINARY FULLY PAID	1,543,958	10/07/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

AURA ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

62115927681

1.3 ASX issuer code

AEE

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/7/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Jul-2024 08:32	New - Proposed issue of securities - AEE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AEE : ORDINARY FULLY PAID

Issue date

10/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

1,543,958

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Repayment of Option Funding Loans (announced 25 Jan 24) by allotting the number of fully paid ordinary shares, at the option exercise price of 5.2c each, equal to the shortfall in options exercised.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

80,285.820000

Any other information the entity wishes to provide about the +securities to be quoted

As announced to ASX on 25 January 2024, the Company received loan funds equal to the then outstanding value of unexercised 5.2c options.
In accordance with the loan arrangements, any shortfall on the exercise of the options can be satisfied through the Underwriting Agreement, whereby the Underwriter or their nominee(s) agree to subscribe for an equal number of shares at the equivalent of the option exercise price.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AEE : ORDINARY FULLY PAID	766,633,367
AEEOC : OPTION EXPIRING 30-MAY-2026	76,126,478

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEEAAE : ORDINARY FULLY PAID EMPLOYEE	22,000,000

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