Announcement Summary

Entity name

WIA GOLD LIMITED

Date of this announcement

Wednesday July 17, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at $0.00 and expiring 17 July 2029	12,000,000	17/07/2024
New class - code to be confirmed	Performance Rights expiring 17 July 2028	8,000,000	17/07/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

WIA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

141940230

1.3 ASX issuer code

WIA

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/7/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at $0.00 and expiring 17 July 2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Andrew Pardey	Andrew Pardey	6,000,000
Mark Arnesen	Mark Arnesen	6,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02816072

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	19/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WIA : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02816072

Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

12,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring 17 July 2028

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

17/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02816072

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,000,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WIA : ORDINARY FULLY PAID	1,125,160,775

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WIAAAI : OPTION EXPIRING 05-APR-2027 EX NIL	5,714,285
WIAAAJ : OPTION EXPIRING 05-APR-2029 EX NIL	5,714,285
WIAAAD : OPTION EXPIRING 21-MAR-2027 EX NIL	4,329,275
WIAAAC : OPTION EXPIRING 21-MAR-2025 EX NIL	1,026,087
WIAAK : PERFORMANCE RIGHTS	25,000,000
WIAAAE : OPTION EXPIRING 20-JUN-2025 EX $0.076	3,000,000
WIAAAB : OPTION EXPIRING 30-SEP-2024 EX $0.10	24,552,032
WIAAAA : OPTION EXPIRING 30-SEP-2024 EX $0.05	14,955,098
WIAAAF : OPTION EXPIRING 23-MAR-2027 EX $0.065	5,000,000
WIAAAG : OPTION EXPIRING 24-MAY-2026 EX $0.065	3,000,000
New class - code to be confirmed : Unlisted Options exercisable at $0.00 and expiring 17 July 2029	12,000,000
New class - code to be confirmed : Performance Rights expiring 17 July 2028	8,000,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

8/7/2024

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