Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **WA1 RESOURCES LIMITED**

ACN/ARSN **646 878 631**

1. Details of substantial holder (1)

Name **DATT CAPITAL**

ACN/ARSN (if applicable) **124 330 865**

The holder ceased to be a substantial holder on **18/07/2024**

The previous notice was given to the company on **08/12/2023**

The previous notice was dated **08/12/2023**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
18/7/2024	REFER TO ANNEXURE	DILUTION DUE TO SHARE PLACEMENT	N/A	3,058,307	4.71%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
REFER TO ANNEXURE	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
REFER TO ANNEXURE	

Signature

print name **EMANUEL DATT** capacity **DIRECTOR**

sign here signed electronically date **18/07/2024**

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DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.

(2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(3) See the definition of "associate" in section 9 of the Corporations Act 2001.

(4) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(6) The voting shares of a company constitute one class unless divided into separate classes.

(7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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ANNEXURE

Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class and Number of securities
Abadi Investments Pty Ltd <VK&ML Datt Super A/C> ACN 153 140 197	Direct Interest	2,797,903 shares
Datt Capital Pty Ltd ACN 124 330 865	Datt Capital in its capacity as investment manager has the power to control voting and/or disposal of securities.	259,504 shares
Pater Familias Pty Ltd	As trustee for Pater Familias Trust	900 shares

The nature of the relevant interest the shareholder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and Number of securities
Abadi Investments Pty Ltd <VK&ML Datt Super A/C>	Abadi Investments Pty Ltd <VK&ML Datt Super A/C>	Abadi Investments Pty Ltd <VK&ML Datt Super A/C>	2,797,903 shares
Datt Capital Pty Ltd	National Nominees Limited	National Nominees Limited	259,504 shares
Pater Familias Pty Ltd	BNP Paribas Limited	BNP Paribas Limited	900 shares

2. Changes in relevant interests

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (Cash)	Class and number of securities
Abadi Investments Pty Ltd <VK&ML Datt Super A/C>	19/01/2024	$1,990,800	199,080 shares
Datt Capital Pty Ltd	16/02/2024	$50,400	4,700 shares
Pater Familias Pty Ltd	28/6/2024 – 15/7/2024	$15,528	900 shares

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Abadi Investments Pty Ltd	C/- K+P, Level 28/333 Collins St, Melbourne VIC 3000
Datt Capital Pty Ltd	C/- K+P, Level 28/333 Collins St, Melbourne VIC 3000
Pater Familias Pty Ltd	C/- K+P, Level 28/333 Collins St, Melbourne VIC 3000

Signature Section

Signed by Emanuel Datt in their capacity as Director on 18/07/2024

Signature: electronically signed