

ALTIUM LIMITED

ACN 009 568 772

Level 6, Tower B
The Zenith
821 Pacific Highway
Chatswood NSW 2067
Australia

Scheme of Arrangement becomes legally effective

Sydney, Australia – 19 July 2024 – Altium Limited (**ASX: ALU**) (“**Altium**”) confirms that it has lodged an office copy of the orders made by the Supreme Court of New South Wales (“**Court**”) approving the proposed acquisition of Altium by Renesas Electronics NSW Pty Ltd, an indirect wholly owned subsidiary of Renesas Electronics Corporation (TSE: 6723) (“**Renesas**”) by way of a scheme of arrangement (“**Scheme**”), with the Australian Securities and Investments Commission (“**ASIC**”) pursuant to sub-section 411(10) of the Corporations Act 2001 (Cth).

The Scheme is now legally effective, and quotation of Altium shares on the ASX will be suspended from the close of trading today. An office copy of the Court orders lodged with ASIC is attached to this announcement.

Implementation of the Scheme will occur on 1 August 2024, at which time Altium shareholders, who own shares at 7.00pm (AEDT) on 25 July 2024 (the record date), will receive A\$68.50 for each Altium share held by them.

This timetable is indicative only and included times and dates are subject to change. Altium will announce any changes to the ASX.

For enquiries, please contact:

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Investor Relations Contact Details:

Sam Weiss – Chairman
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Announcement authorised by:

Sam Weiss
Chairman
Altium Limited

ENDS

About Altium

Altium ([ASX:ALU](#)) is a multinational software corporation headquartered in San Diego, California, that designs and develops electronics design systems for 3D PCB design and embedded system development. Altium products are found everywhere from world leading electronic design teams to the grassroots electronic design community.

With a unique range of technologies, Altium helps organizations and design communities to innovate, collaborate and create connected products while remaining on time and on budget. Products provided are ACTIVEBOM®, ActiveRoute®, Altium 365®, Altium Concord Pro™, Altium Designer®, Altium NEXUS®, Altium Vault®, Autotrax®, Camtastic®, Ciiva™, CIIVA SMARTPARTS®, CircuitMaker®, CircuitStudio®, Common Parts Library™, Draftsman®, DXP™, Easytrax®, EE Concierge®, NanoBoard®, NATIVE 3D™, OCTOMYZE®, Octopart®, P-CAD®, PCBWORKS®, PDN Analyzer™, Protel®, Situs®, SmartParts™, Upverter®, X2®, XSignals®.

Founded in 1985, Altium has offices worldwide, with US locations in San Diego, Boston, Dallas, New York City and New Jersey. European locations in Karlsruhe, Kiev, Cambridge, Munich, Markelo and Zug, and Asia Pacific locations in Shanghai, Beijing, Shenzhen, Tokyo and Sydney. For more information, visit www.altium.com. You can also follow and engage with Altium via [Facebook](#), [Twitter](#), [LinkedIn](#) and [YouTube](#).

Annexure A – Judgement/Order

For personal use only



Issued: 18 July 2024 10:23 AM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2024/00183465

TITLE OF PROCEEDINGS

First Plaintiff	ALTIUM LIMITED ACN 009568772
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First

DATE OF JUDGMENT/ORDER

Date made or given	18 July 2024
Date entered	18 July 2024

TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 17 May 2024. Second Court hearing.

- Black J grants leave to Renesas Electronics NSW Pty Ltd to appear under r 2.13 of the Supreme Court (Corporations Rules).

Affidavit read. Exhibits marked.

Black J makes orders in accordance with the Short Minutes of Order initialled by him and placed in the file.

THE COURT ORDERS THAT:

1 Pursuant to s 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between Altium Limited (Altium) and holders of fully paid ordinary shares in Altium, the terms of which are set out in Annexure B to the document tendered and marked as Exhibit 1 in the proceeding (Scheme), be approved.

2 Pursuant to s 411(12) of the Act, Altium is exempted from compliance with s 411(11) of the Act in relation to the Scheme.

3 Altium lodge with the Australian Securities and Investments Commission a copy of the approved Scheme at the time of lodging a copy of these orders.

4 These orders be entered forthwith.

SEAL AND SIGNATURE

Signature Rebel Kenna
Capacity Principal Registrar
Date 18 July 2024

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12

Name ALTIUM LIMITED, Plaintiff 1
Legal representative Alexander Basil Morris
Legal representative reference
Telephone 92962495

FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff
Name ALTIUM LIMITED
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CHATSWOOD NSW 2067
Telephone
Fax
E-mail
Client reference

Legal representative

Name Alexander Basil Morris
Practicing certificate number 40153
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FURTHER DETAILS ABOUT (s)