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ASX ANNOUNCEMENT

25 July 2024

INVESTOR WEBINAR

Fenix Resources Limited (**ASX: FEX**) (**Fenix** or **the Company**) advises the Company will host an investor webinar on Monday 29th July 2024 at 12:00pm AWST / 2:00pm AEST, where Fenix Chairman, Mr John Welborn, will provide a summary of the Beebyn W-11 Feasibility Study, recent operational performance and the Company's focus for the remainder of 2024.

Webinar Details:

Date: **Monday, 29 July 2024**

Time: **12:00pm AWST (Perth), 2:00pm AEST (Sydney/Melbourne)**

Register: **https://bit.ly/3SjKsrK**

Questions: Please email questions to investors@investability.com.au. Attendees will also have the opportunity to ask question live on the webinar.

Authorised by the Board of Fenix Resources Limited.

For further information, contact:

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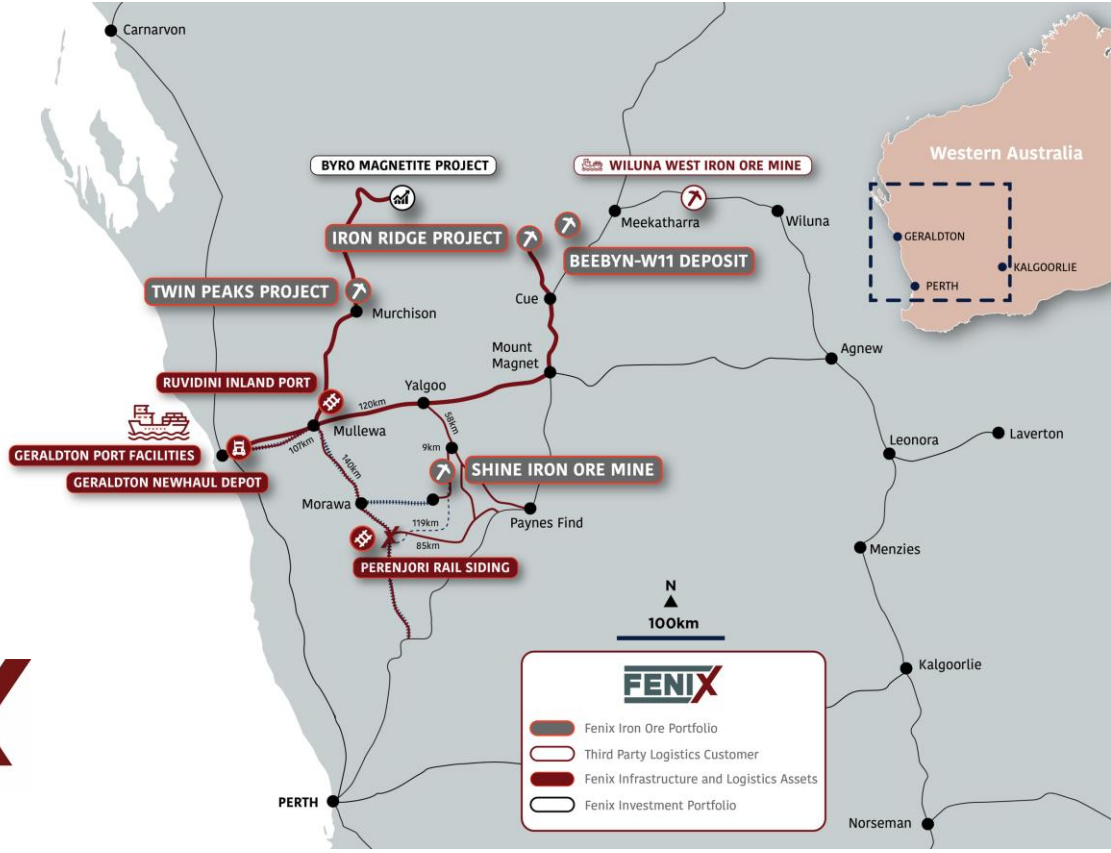
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Fenix Resources (ASX: FEX) is a highly profitable, fully integrated mining, logistics and port services business with assets in the Mid-West region of Western Australia. Fenix operates a unique fully integrated mining and logistics business. High quality iron ore products are transported by road to Geraldton using the Company's 100% owned Newhaul Road Logistics business. Fenix's wholly owned Newhaul Port Logistics business operates its own loading and storage facilities at the Geraldton Port, with storage capacity of more than 400,000 tonnes and loading capacity of more than 5 million tonnes per annum.

Fenix's diversified Mid-West iron ore, port and rail asset base provides an excellent foundation for future growth. These assets include the Iron Ridge mine, the Beebyn-W11 Deposit, the Twin Peaks Iron Ore Mine, the Shine Iron Ore Mine, the Newhaul Road Logistics business which includes a state-of-the-art road haulage fleet, two rail sidings at Ruvidini and Perenjori, as well as the Newhaul Port Logistics business that operates three on-wharf bulk material storage sheds at the Geraldton Port.

The Company's 100% owned, flagship Iron Ridge Iron Ore Mine is a premium high grade, high margin, direct shipping iron ore operation located approximately 360km northeast of Geraldton that hosts some of the highest-grade iron ore in Western Australia. Production commenced at Iron Ridge in December 2020 and is currently operating at the production run rate of 1.4 million tonnes per annum. Fenix will substantially increase its production profile with the addition of the tonnes[1] from the Shine Iron Ore Mine restart and the 1.5 million tonnes per annum Beebyn W-11 Project, due to be in production in late 2024 and early 2025 respectively.

The Company is led by a proven team with deep mining and logistics experience and benefits from strategic alliances and agreements with key stakeholders, including the Wajarri Yamaji people who are the Traditional Custodians of the land on which Fenix is currently operating. Fenix is focused on promoting opportunities for local businesses and the community. The Company has generated more than 200 local jobs. Fenix is proud to have a strong indigenous representation in the Company's workforce and to be in partnership with leading local and national service providers. We acknowledge the Wajarri Yamaji people as the Traditional Custodians of the land our Iron Ridge Project is located on. We pay our respects to elders and leaders past, present and emerging.

[1] Please see the announcement dated 4 July 2024, which sets out the production guidance from Shine is expected to reach a rate of 100,000 tonnes per month during the current financial year.