Announcement Summary

Entity name

HOT CHILI LIMITED

Date of this announcement

Friday July 26, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Broker Options	1,494,000	25/07/2024
New class - code to be confirmed	Underwriter Options	420,000	25/07/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

HOT CHILI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

91130955725

1.3 ASX issuer code

HCH

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/7/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-May-2024 09:01	New - Proposed issue of securities - HCH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

25/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved at the General Meeting of Shareholders on 4 July 2024.

Issue details

Number of +securities

1,914,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. Options form part of the fees of the capital raising - refer ASX release dated 1 May 2024.

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Broker Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.hotchili.net.au/investors/asx-announcements/page/2/

Resolution 3 - Notice of General Meeting

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.50000000

Expiry date

25/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

HCH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved at the General Meeting held 4 July 2024

Issue details

Number of +securities

1,494,000

ASX +security code

New class - code to be confirmed

+Security description

Underwriter Options

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+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.hotchili.net.au/investors/asx-announcements/page/2/

Resolution 4 - Notice of Meeting

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.50000000	25/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

HCH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved at the General Meeting held 4 July 2024

Issue details

Number of +securities

420,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCH : ORDINARY FULLY PAID	151,345,206

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCHAW : SERVICE RIGHTS	3,161,864
HCHAJ : PERFORMANCE RIGHTS	2,834,864
HCHAR : OPTION EXPIRING 30-SEP-2024 EX $2.25	1,850,001
HCHAV : OPTION EXPIRING 28-JAN-2025 EX CAD 1.85	1,259,789
New class - code to be confirmed : Broker Options	1,494,000
New class - code to be confirmed : Underwriter Options	420,000

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