Announcement Summary

Entity name

AURA ENERGY LIMITED

Date of this announcement

Thursday August 15, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options	5,982,906	15/08/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

AURA ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

62115927681

1.3 ASX issuer code

AEE

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Unquoted securities issued as part of Curzon Offtake Restructure not announced in an Appendix 3B

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unquoted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://api2.investi.com.au/api/announcements/aee/187e075a-d15.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	1/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AEE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The Terms of Unquoted Options are provided in Annexure 1 of ASX Announcement dated 15 Aug 2024.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The proposed issue of options represents a proposed issue of unquoted convertible securities which is to be notified to the market via an Appendix 3G

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Issue details

Number of +securities

5,982,906

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are being issued in connection with the restructure of the uranium offtake agreement between Aura and Curzon. Please see Aura¿s ASX announcements dated 9 May 2024 and 15 Aug 2024.

Purpose of the issue

Other

Additional Details

Issued in connection with the restructure of the uranium offtake agreement between Aura and Curzon.

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEE : ORDINARY FULLY PAID	766,633,367
AEEOC : OPTION EXPIRING 30-MAY-2026	76,126,478

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEEAAE : ORDINARY FULLY PAID EMPLOYEE	22,000,000
New class - code to be confirmed : Unquoted Options	5,982,906

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,982,906

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No

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