Announcement Summary

Entity name

ANTIPA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 16, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AZY	ORDINARY FULLY PAID	54,150,000	16/08/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

ANTIPA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

79147133364

1.3 ASX issuer code

AZY

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Jul-2024 08:22	New - Proposed issue of securities - AZY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Pursuant to the receipt of shareholder approval on 13 August 2024, Antipa will also issue one free attaching Unlisted Option for every two New Shares subscribed for and issued to Newmont, up to a total of 27,075,000.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AZY : ORDINARY FULLY PAID

Issue date

16/8/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

54,150,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

None.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AZY : ORDINARY FULLY PAID	4,764,199,428

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AZYAAE : OPTION EXPIRING 23-OCT-2025 EX $0.02	268,878,110
AZYAAI : OPTION EXPIRING 31-OCT-2026 EX $0.035	1,000,000
AZYAAK : OPTION EXPIRING 30-JUN-2027 EX $0.0195	23,600,000
AZYAP : OPTION EXPIRING 31-AUG-2024 EX $0.067	14,000,000
AZYAR : OPTION EXPIRING 20-NOV-2024 EX $0.075	47,000,000
AZYAAN : OPTION EXPIRING 28-FEB-2028 EX $0.02	2,000,000
AZYAAA : OPTION EXPIRING 31-MAR-2025 EX $0.073	5,000,000
AZYAAM : OPTION EXPIRING 16-NOV-2027 EX $0.023	48,000,000
AZYAAD : OPTION EXPIRING 18-NOV-2025 EX $0.095	49,000,000
AZYAAL : OPTION EXPIRING 30-SEP-2027 EX $0.019	3,000,000
AZYAAF : OPTION EXPIRING 30-APR-2026 EX $0.065	25,400,000
AZYAAH : OPTION EXPIRING 10-NOV-2026 EX $0.036	48,000,000
AZYAAC : OPTION EXPIRING 31-AUG-2025 EX $0.074	26,000,000
AZYAL : OPTION EXPIRING 31-JUL-2027 EX $0.0265	1,000,000

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