Announcement Summary

Entity name

ANTIPA MINERALS LIMITED

Date of this announcement

Friday August 16, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	27,075,000	16/08/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

ANTIPA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

79147133364

1.3 ASX issuer code

AZY

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Jul-2024 08:22	New - Proposed issue of securities - AZY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Pursuant to the Placement that completed on 28 June 2024, Antipa has issued one free attaching $0.02 Unlisted Option (Options) for every two New Shares subscribed for and issued pursuant to the Placement. The Options were subject to shareholder approval, which was obtained at a General Meeting held on 13 August 2024.

Issue details

Number of +securities

27,075,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Antipa has issued one free attaching Unlisted Option for every two New Shares subscribed for and issued pursuant to the Placement completed on 28 June 2024.

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://antipaminerals.com.au/upload/documents/investors/asx-announcements/240712024227_24-07-12-AZY-NOM-GeneralMeeting_FINALwithAccessLetterProxyForm.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

16/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AZY : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching Options issued to Newmont, as approved by shareholders on 13 August 2024.

Issue details

Number of +securities

27,075,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AZY : ORDINARY FULLY PAID	4,710,049,428

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AZYAAE : OPTION EXPIRING 23-OCT-2025 EX $0.02	268,878,110
AZYAAI : OPTION EXPIRING 31-OCT-2026 EX $0.035	1,000,000
AZYAAK : OPTION EXPIRING 30-JUN-2027 EX $0.0195	23,600,000
AZYAP : OPTION EXPIRING 31-AUG-2024 EX $0.067	14,000,000
AZYAR : OPTION EXPIRING 20-NOV-2024 EX $0.075	47,000,000
AZYAAN : OPTION EXPIRING 28-FEB-2028 EX $0.02	2,000,000
AZYAAA : OPTION EXPIRING 31-MAR-2025 EX $0.073	5,000,000
AZYAAM : OPTION EXPIRING 16-NOV-2027 EX $0.023	48,000,000
AZYAAD : OPTION EXPIRING 18-NOV-2025 EX $0.095	49,000,000
AZYAAL : OPTION EXPIRING 30-SEP-2027 EX $0.019	3,000,000
AZYAAF : OPTION EXPIRING 30-APR-2026 EX $0.065	25,400,000
AZYAAH : OPTION EXPIRING 10-NOV-2026 EX $0.036	48,000,000
AZYAAC : OPTION EXPIRING 31-AUG-2025 EX $0.074	26,000,000
AZYAL : OPTION EXPIRING 31-JUL-2027 EX $0.0265	1,000,000
New class - code to be confirmed : Unlisted Options	27,075,000

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