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27 August 2024

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Correction to Form 603 lodged 8 August 2024

Gold, silver and copper explorer Sierra Nevada Gold Inc. (ASX:SNX) ("**Sierra Nevada Gold**" or "**Company**"), has been advised there was an error in the "Notice of initial substantial holder" provided to the Company and released to the market on 8 August 2024 ("**Original Form 603**"). The substantial holder has provided a corrected Form 603, which accompanies this notice, and which replaces the Original Form 603.

This announcement was authorised for release by Mr Tony Panther, Secretary of the Company.

For more information, please contact:

Peter Moore
Executive Chairman
Email: peter@sngold.com.au

Investors/Media:
Nathan Ryan
NWR Communications
Email: nathan.ryan@nwrcommunications.com.au
Ph: +61 420 582 887

About Sierra Nevada Gold

Sierra Nevada Gold Inc. (ASX:SNX) is an ASX-Listed company actively engaged in the exploration and acquisition of precious and base metal projects in the highly prospective mineral trends in Nevada, USA, since 2011. The Company is exploring five 100%-controlled projects in Nevada, comprising four gold and silver projects and a large copper/gold porphyry project, all representing significant discovery opportunities for the Company.

Forward-Looking Statements

This announcement contains or may contain forward-looking statements that are based on management's beliefs, assumptions and expectations and on information currently available tomanagement.

All statements that address operating performance, events or developments that we expect or anticipate will occur in the future are forward-looking statements. These include, without limitation, U.S. commercial market acceptance and U.S. sales of our product as well as our expectations with respect to our ability to develop and commercialize new products.

Management believes that these forward-looking statements are reasonable when made. You should not place undue reliance on forward-looking statements because they speak only as of the date when made. SNX does not assume any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. SNX may notactually achieve the plans, projections or expectations disclosed in forward-looking statements. Actual results, developments or events could differ materially from those disclosed in the forward-looking statements.

US Investors

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.

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Form 603 (Replacement/Correction)

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme: SIERRA NEVADA GOLD INC.

ACN/ARSN: 653 575 618

1. Details of substantial holder (1) CRANPORT PTY LIMITED (CRANPORT)
Name

ACN/ARSN (if applicable): 003 854 000

The holder became a substantial holder on: 7/ 8/ 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
CHESS Depositary Interests	8,445,280	8,445,280	6.87%
(CDI)	(based on 122,966,336 CDIs at	7.8.24)	

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
CRANPORT P/L	PLACEMENT	4,205,988 CDI
CRANPORT P/L <NO 10 >	VARIOUS	1,436,965 CDI
FOSTER STOCKBROKING P/L <NO1>	PLACEMENT	1,677,327 CDI
E-TECH CAPITAL P/L <ASF S/F>	PLACEMENT	1,125,000 CDI

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
CRANPORT P/L	PALM BEACH NOMINEES P/L	CRANPORT	4,205,988 CDI
CRANPORT P/L <NO 10 >	CRANPORT P/L <NO 10>	CRANPORT	1,436,965 CDI
FOSTER STOCKBROKING P/L <NO 1>	FOSTER STOCKBROKING P/L <NO 1>	FOSTER STOCKBROKING P/L <NO 1>	1,677,327 CDI
E-TECH CAPITAL P/L <ASF S/F>	E-TECH CAPITAL P/L <ASF S/F>	E-TECH CAPITAL P/L <ASF S/F>	1,125,000 CDI

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9) Cash	Consideration (9) Non-cash	Class and number of securities
CRANPORT	VARIOUS	VARIOUS REFER ANNEXURE A		VARIOUS REFER ANNEXURE A
E-TECH CAPITAL P/L <ASF S/F>	VARIOUS	VARIOUS REFER ANNEXURE A		VARIOUS REFER ANNEXURE A
FOSTER STOCKBROKING P/L <NO 1>	VARIOUS	VARIOUS REFER ANNEXURE A		VARIOUS REFER ANNEXURE A

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
E-TECH CAPITAL P/L <ASF S/F>	Related Entity
FOSTER STOCKBROKING P/L <NO 1>	Related Entity

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
STUART FOSTER	Lvl 9, 275 George Street, Sydney NSW 2000

Signature

print name STUART FOSTER capacity CEO

sign here date 27 / 8 / 2024

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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ANNEXURE A

Shareholder	Created Date	Security	Security Name	Side	Units	Price	Nett Value
CRANPORT P/L	21/05/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	Sell	-62,605	0.0795	-$ 4,975.46
	30/05/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	Sell	-300,000	0.0746	-$ 22,355.70
	5/06/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	Buy	295,846	0.054	$ 15,992.76
	6/06/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	Buy	104,154	0.05	$ 5,210.56
	18/06/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	Buy	100,000	0.042	$ 4,202.31
	17/07/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	Buy	172,289	0.04	$ 6,895.35
	23/07/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	Buy	237,499	0.04	$ 9,505.19
	1/08/2024	SNXYY.XASX	SIERRA NEVADA GOLD-PLACEMENT	BUY	3,196,600	0.056	$ 179,009.60
				TOTAL			**$ 193,484.61**
CRANPORT P/L <NO 10 A/C>	21/05/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	SELL	- 248,082	$ 0.0652	-$ 16,131.84
	31/05/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	SELL	- 157,035	$ 0.0700	-$ 10,937.45
	3/06/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	SELL	- 4,000	$ 0.0670	-$ 213.00
	4/06/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	SELL	- 2,000	$ 0.0660	-$ 77.00
	5/06/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	BUY	300,000	$ 0.0550	$ 16,555.00
	6/06/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	BUY	200,000	$ 0.0500	$ 10,055.00
	7/06/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	BUY	200,000	$ 0.0494	$ 9,942.24
				TOTAL			**$ 9,192.95**
Shareholder	**Created Date**	**Security**	**Security Name**	**Side**	**Units**	**Price**	**Nett Value**
FOSTER STOCKBROKING NOMINEES PTY LTD <NO 1 ACCOUNT>	21/05/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	SELL	- 291,038	0.09	-$ 26,163.42
	30/05/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	SELL	- 229,512	0.076	-$ 17,412.91
	31/05/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	SELL	- 27,105	0.076	-$ 2,029.98
	4/06/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	SELL	- 3,556	0.066	-$ 204.70
	5/06/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	BUY	200,000	0.054	$ 10,830.00
	1/08/2024	SNXYY.XASX	SIERRA NEVADA GOLD-PLACEMENT	BUY	625,000	0.056	$ 35,000.00
	5/08/2024	SNXYY.XASX	SIERRA NEVADA GOLD-PLACEMENT	BUY	312,500	0.056	$ 17,500.00
				TOTAL			**$ 17,518.99**
Shareholder	**Created Date**	**Security**	**Security Name**	**Side**	**Units**	**Price**	**Nett Value**
E-TECH CAPITAL PTY LTD <ASF SUPER FUND A/C>	21/05/2024	SNX.XASX	SIERRA NEVADA GOLD CDI 1:1	SELL	- 125,000	0.085	-$ 10,625.00
	1/08/2024	SNXYY.XASX	SIERRA NEVADA GOLD-PLACEMENT	BUY	625,000	0.056	$ 35,000.00
				TOTAL			**$ 24,375.00**

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