# Form 603

**Corporations Act 2001**
**Section 671B**

## Notice of initial substantial holder

To Company Name/Scheme **WA1 RESOURCES LIMITED**

ACN/ARSN **646 878 631**

**1. Details of substantial holder (1)**

Name **DATT CAPITAL**

ACN/ARSN (if applicable) **124 330 865**

The holder became a substantial holder on **26/08/2024**

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|---|---|---|---|
| **Fully paid ordinary shares** | **3,253,314** | **3,253,314** | **5.02%** |
| | | | |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|---|---|---|
| **REFER TO ANNEXURE** | | |
| | | |

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|---|---|---|---|
| **REFER TO ANNEXURE** | | | |
| | | | |

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|---|---|---|---|---|
| | | Cash | Non-cash | |
| **REFER TO ANNEXURE** | | | | |
| | | | | |

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**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|---|---|
| **EMANUEL DATT** | **DIRECTOR AND COMMON CONTROLLER OF ENTITIES** |
| | |

**7. Addresses**

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| **REFER TO ANNEXURE** | |
| | |

## Signature

print name **EMANUEL DATT** capacity **DIRECTOR**

**sign here** signed electronically date **28/08/2024**

**DIRECTIONS**

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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## ANNEXURE

**Details of relevant interests**

| Holder of relevant interest | Nature of relevant interest | Class and Number of securities |
|---|---|---|
| Abadi Investments Pty Ltd <VK&ML Datt Super A/C><br>ACN 153 140 197 | Direct Interest | 2,960,805 shares |
| Datt Capital Pty Ltd<br>ACN 124 330 865 | Datt Capital in its capacity as investment manager has the power to control voting and/or disposal of securities. | 266,272 shares |
| Pater Familias Pty Ltd | As trustee for Pater Familias Trust | 26,237 shares |

The nature of the relevant interest the shareholder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

**Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Class and Number of securities |
|---|---|---|---|
| Abadi Investments Pty Ltd <VK&ML Datt Super A/C> | Abadi Investments Pty Ltd <VK&ML Datt Super A/C> | Abadi Investments Pty Ltd <VK&ML Datt Super A/C> | 2,960,805 shares |
| Datt Capital Pty Ltd | National Nominees Limited | National Nominees Limited | 266,272 shares |
| Pater Familias Pty Ltd | BNP Paribas Limited | BNP Paribas Limited | 26,237 shares |

**2. Changes in relevant interests**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (Cash) | Class and number of securities |
|---|---|---|---|
| Abadi Investments Pty Ltd <VK&ML Datt Super A/C> | 19-20/8/2024 | $2,513,678 | 162,902 shares |
| Datt Capital Pty Ltd | 19/8/2024 | $100,544 | 6,768 shares |
| Pater Familias Pty Ltd | 21-26/8/24 | $415,270 | 25,337 shares |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| Abadi Investments Pty Ltd | C/- K+P, Level 28/333 Collins St, Melbourne VIC 3000 |
| Datt Capital Pty Ltd | C/- K+P, Level 28/333 Collins St, Melbourne VIC 3000 |
| Pater Familias Pty Ltd | C/- K+P, Level 28/333 Collins St, Melbourne VIC 3000 |

**Signature Section**

Signed by Emanuel Datt in their capacity as Director on 28/08/2024

Signature: electronically signed